

- **Shell LNG Outlook 2017 and BP Statistical World Review 2017 project an increase of global energy demand by around 30% between 2016 and 2040.**
- **Global demand for natural gas is expected to increase by 2%/ year between now and 2030, while LNG is set to rise at twice that rate, at 4-5%.**
- **Up until 2020, the size of the global LNG market is expected to grow by 50%, mainly from LNG facilities already under construction or recently completed.**
- **Demand for LNG in 2016 was greater than expected, with major demand coming from Asia and the Middle East absorbing the rise in supply from Australia.**
- **Many industry and market analysts expect an over- supply of LNG in 2017, as they expect that more LNG will be delivered to Northern Europe, with new LNG terminals and bunkering facilities already under construction.**



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| | TAP | | IGB |
| | East Med | | Other Interconnectors |
| | IGI Poseidon | | LNG Terminal |
| | IGI Onshore | | |

} IGI