

ΕΠΕΝΔΥΣΕΙΣ ΣΤΗΝ ΕΝΕΡΓΕΙΑ ΚΑΙ ΑΠΑΣΧΟΛΗΣΗ

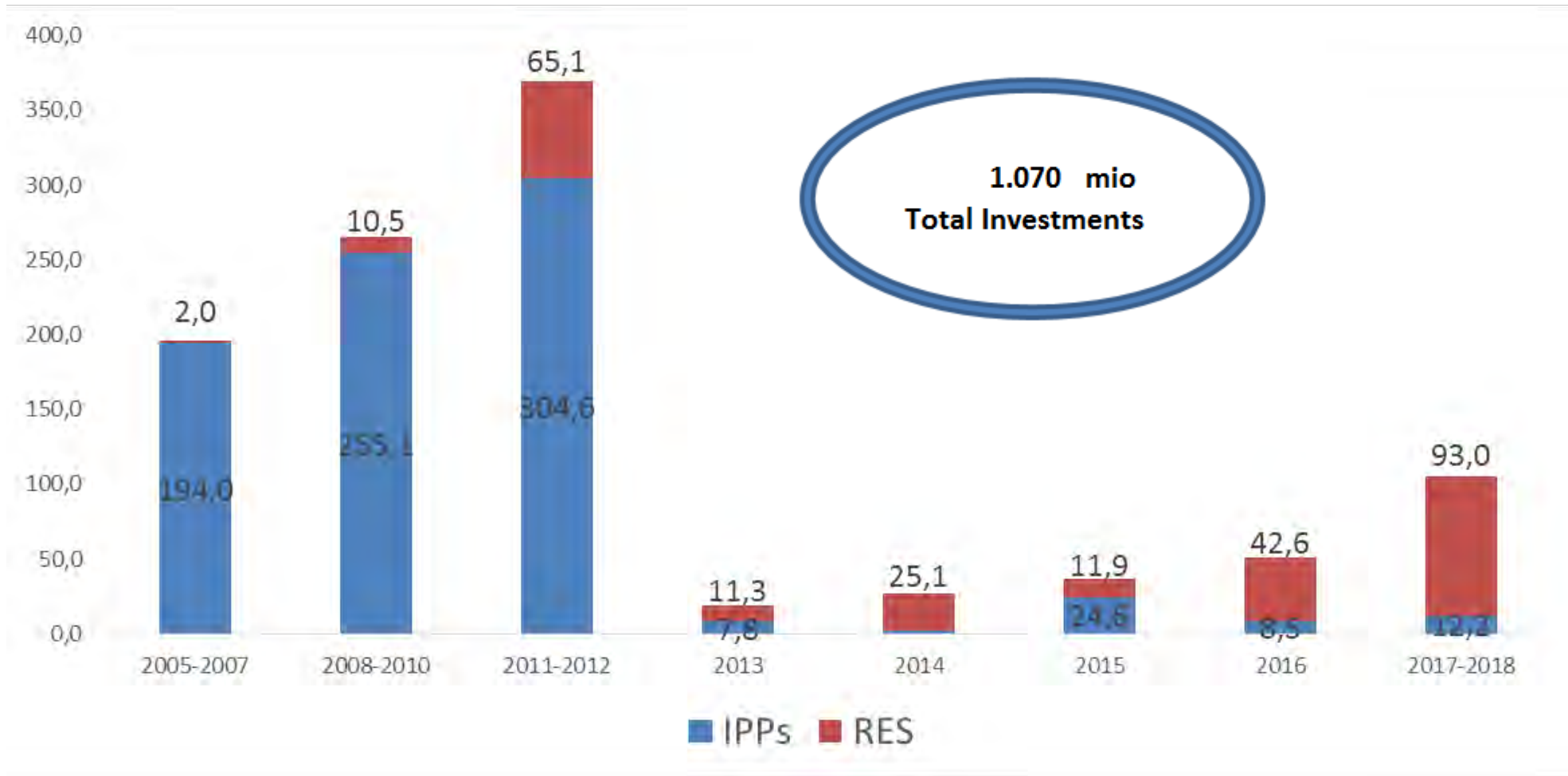
Dinos Benroubi
CEO Protergia S.A.
26 April 2017

Company Information

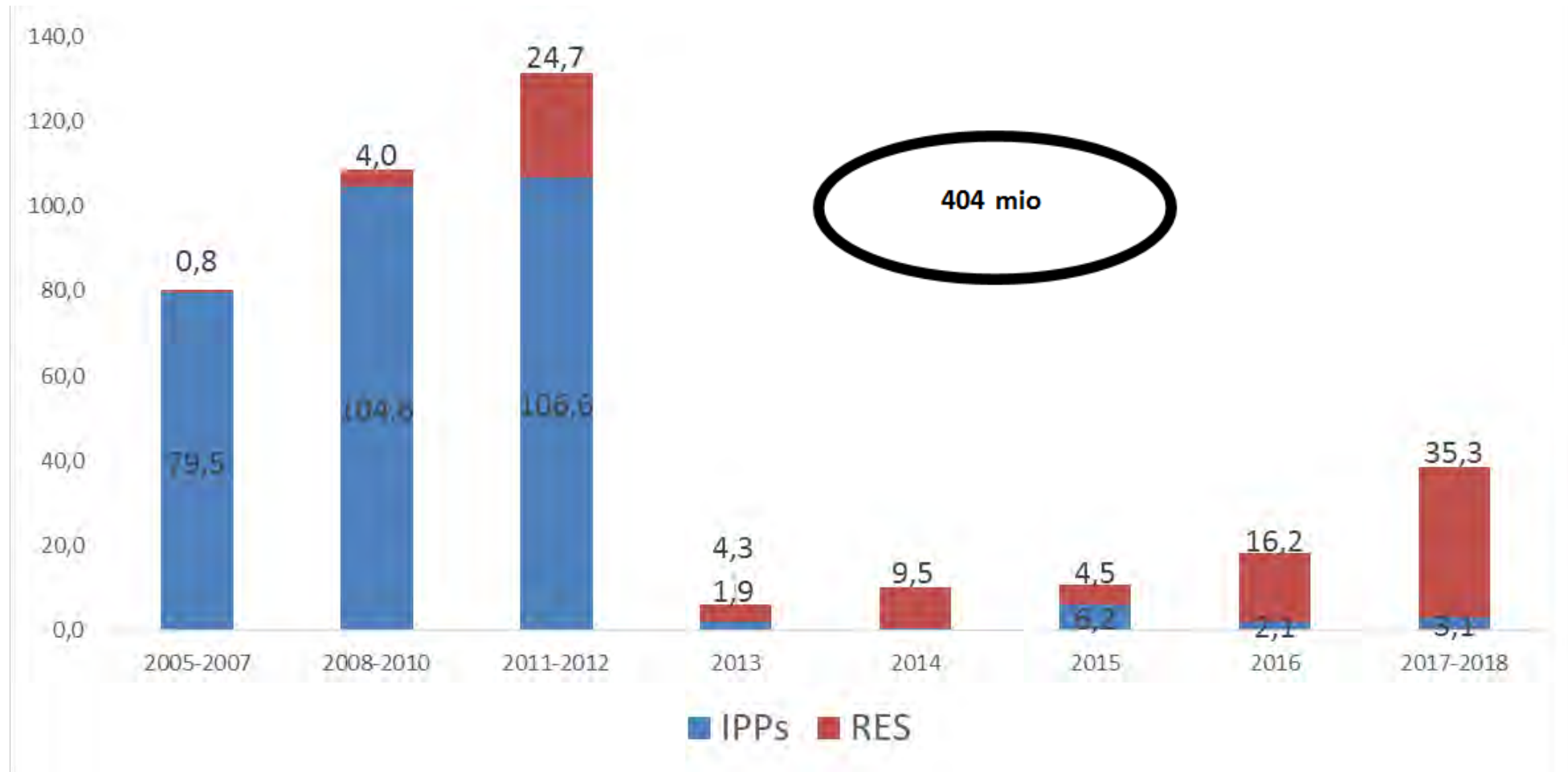


- Protergia is 100% subsidiary of MYTILINEOS Holdings and the holding company of the Group's power division.
- Protergia is the largest independent (private) power producer in Greece, being the owner and/or operator of a balanced portfolio of thermal (1,2 GW) and renewable energy assets with a total asset value of 1 billion euros.
- Protergia is active in cross-border electricity trading in Southeastern Europe Countries since 2006.
- Protergia is also active in the supply of electrical power with the aim to provide electricity to industrial, commercial and residential sector, responding to the customers' needs for competitive prices and modern, reliable services. Protergia entered the retail electricity market in 2014 and by the end of 2016 was the largest independent retailer.

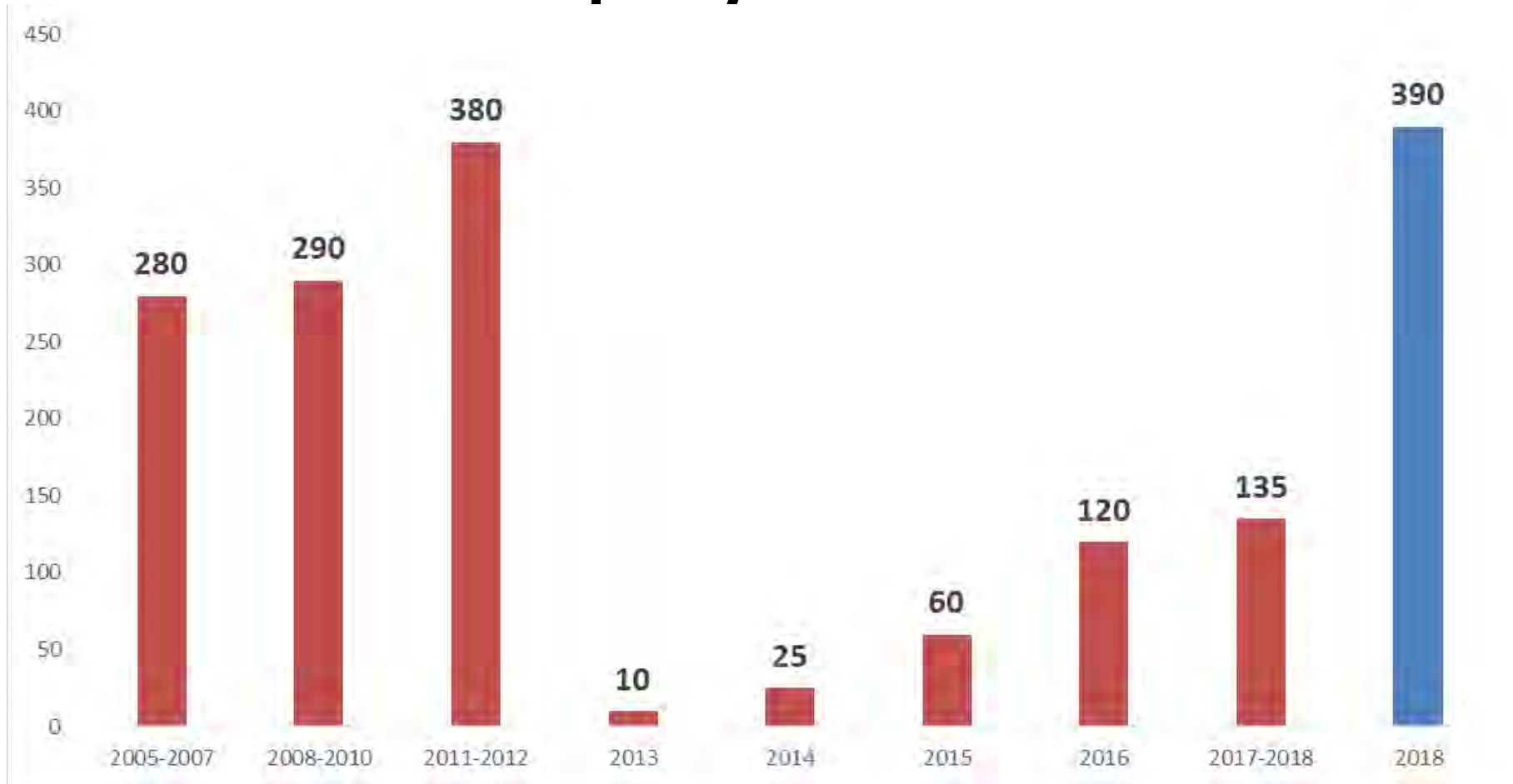
Investments 2005 - 2018 (€ mio)



Added Value in Greece 2005-2018 (€ mio)



Employment



- Employment in construction of investments
- Employment during the Operation

Energy Investments in Greece

Further Investments in RES:

The EU has set strong climate and energy commitments for the years 2020:

- 20% cut in **greenhouse gas emissions** (from 1990 levels)
- 20% of EU energy from **renewables**
- 20% improvement in **energy efficiency**

The EU has set stricter commitments for the year 2030:

- At least 40% cuts in **greenhouse gas emissions** (from 1990 levels)
- At least 27% share for **renewable energy**
- At least 27% improvement in **energy efficiency**

- Greece has been allocated with a binding target of 18% for the participation of RES in the final energy consumption until 2020. Under Law 3851/2010, the target was further increased to 20%.
- Such target implies total installed RES capacity of 13.300 MW and in particular 7.500MW of wind farms, 3.000MW and 2.500MW of solar parks.



Energy Investments in Greece

Interconnection Projects

(according to the development plan of ADMIE):

- **Interconnection of Cyclades**

- ✓ 1st phase under construction → Interconnection of Lavrio-Syros and Syros with Paros, Mykonos and Tinos → Completion during 2017
- ✓ 2nd phase under construction → Interconnection of Paros-Naxos-Mykonos → Operation during 2018 or 2019 (latest)
- ✓ 3rd phase → 2nd submarine cable of Lavrio-Syros → Completion till 2022

- **Interconnection of Crete**

- ✓ Phase I under licensing → 150 kV AC interconnection of 2x200 MVA Crete-Peloponnese
- ✓ Phase II under pre-licensing → DC interconnection of 2x350 MW Crete-Attica
- ✓ The cost savings for Common Benefit Services is estimated at approximately 300 mio euros annually.

Energy Complex of Ag. Nikolaos



KORINTHOS POWER - CCGT (Ag. Theodoroi)



Wind Farm in Sidirokastro-Serres



Photovoltaic Parks in Kampi Arta and in Dafni Viotia



Thank you for your attention!

