



International
Association
of Oil & Gas
Producers

IENE Roundtable on Energy Security in SE Europe

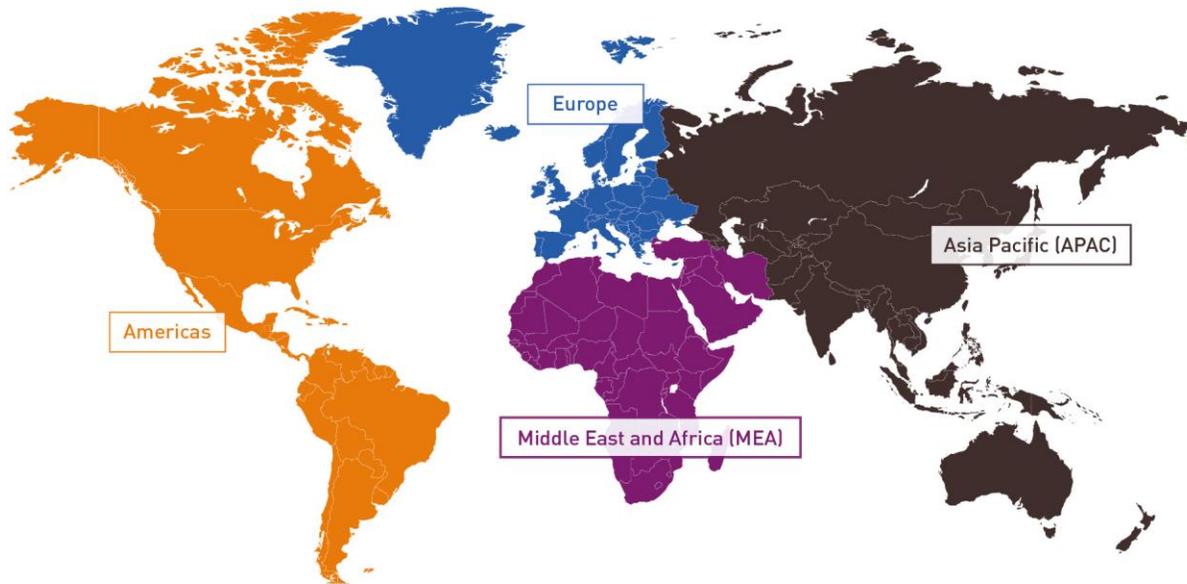
Brussels European Parliament

Thursday, 19 March 2026



We speak on behalf of a global membership

IOGP has 95 Members (as of January 2026)



The map shows the division of the world into four regions on which subscription shares are based. The delineation of zones is not intended to reflect offshore boundaries.

Map shows locations of Member Head Offices. Many operate globally

Americas

API	IBP
Arpel	Kosmos Energy
Atlantic LNG	NOV
Baker Hughes	Oxy
CAPP	Pan American Energy
Cenovus Energy	Pemex
Chevron	Petrobras
ConocoPhillips	Pluspetrol
EnerGeo Alliance	Prio
ExxonMobil	SLB
IADC	

Middle East and Africa (MEA)

Addax Cameroon	EGPC
ADNOC	Gulf Keystone Petroleum
Aramco	KOC
Azule Energy	NNPC
Bapco Energies	North Oil Company
Basrah Gas Company	PDO
CCED	Qatar Energy
Crescent Petroleum	Renaissance Africa Energy
Dana Gas	Seplat Energy
Dolphin Energy	Sonangol
Dragon Oil (ENOC)	UNOC

Europe

Adura	MOL
Aker BP	Offshore Energies UK
Aker Solutions	Offshore Norge
Assala Energy	OMV
bp	ORLEN S.A.
BVEG	Perenco
BW Energy	Repsol
Centrica (Spirit Energy)	RomGaz
Cepsa E&P	Saipem
DNV	SBM Offshore
Element NL	Shell
Energy Institute	Subsea7
Eni SpA	TechnipFMC
Equinor	TotalEnergies
Galp	Trident Energy
Harbour Energy	Tullow Oil
HeliOffshore	Vår Energi
Ipeca	Viaro Energy
Ithaca Energy	

Asia Pacific (APAC)

Australian Energy Producers	PETRONAS Carigali
Brunei Shell Petroleum	Prime Energy
CNOOC International	PT Pertamina Hulu Energi
INPEX	PTTEP
KazMunayGas	Reliance
MODEC	SOCAR
NCOC	Woodside Energy
ONGC	

The EU Methane Regulation puts Europe's gas & oil supply at risk of severe disruption

Wood Mackenzie study findings:

- From 2027, the EU risks losing up to **43% of its natural gas** and up to **87% of its oil supply**
- Around 114 bcm of natural gas and **9.8 mb/d of crude oil** demand may not be met due to importer requirements

The most effective solution:
Targeted amendments to regulation within the EU Simplification Agenda.

The thumbnail shows the cover of the report titled "The EU Methane Regulation puts Europe's gas & oil supply at risk of severe disruption". It features the logos for FuelsEurope and the International Association of Oil & Gas Producers. The main text on the cover states: "Without a Stop-the-Clock process enabling targeted adjustments to the Regulation, coupled with pragmatic implementation, the EU risks another severe supply disruption." A key finding is highlighted in a blue box: "From 2027, the EU risks losing up to 43% of its gas and up to 87% of its oil supply. Around 114 bcm of natural gas and 9.8 mb/d of crude oil demand may not be met due to importer requirements." The cover also lists key findings under two sections: "Natural gas & LNG" and "Crude oil & EU refining".

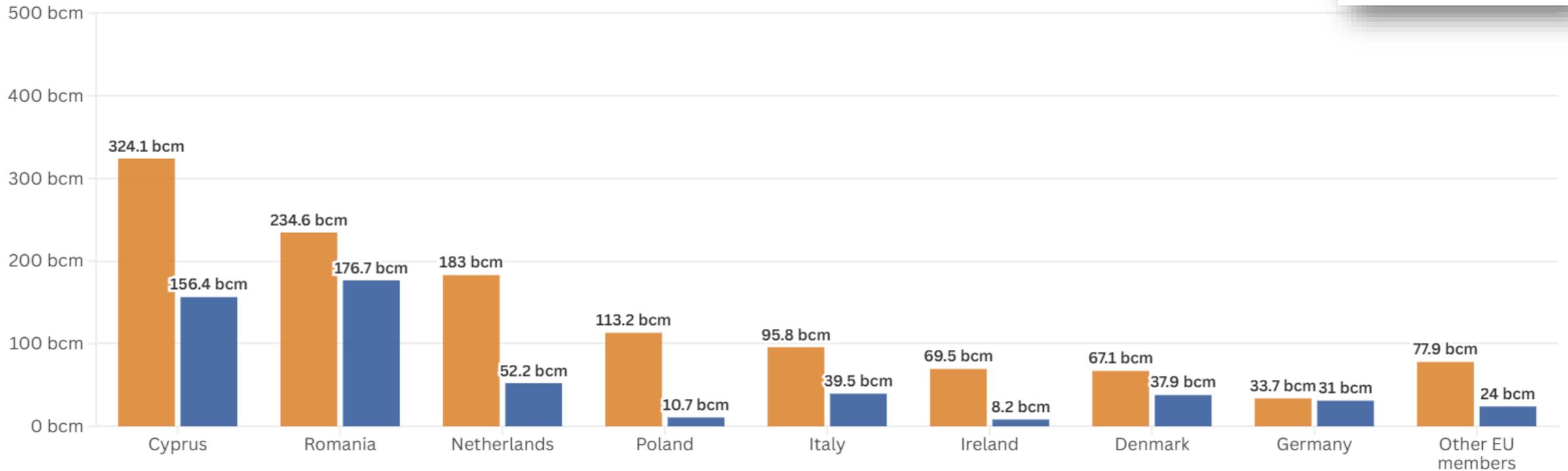




European Natural Gas Resources and Reserves (EU)

Volumes expressed in billion cubic metres (bcm), including reserves and technically recoverable resources.

Gas Resources Gas Reserves



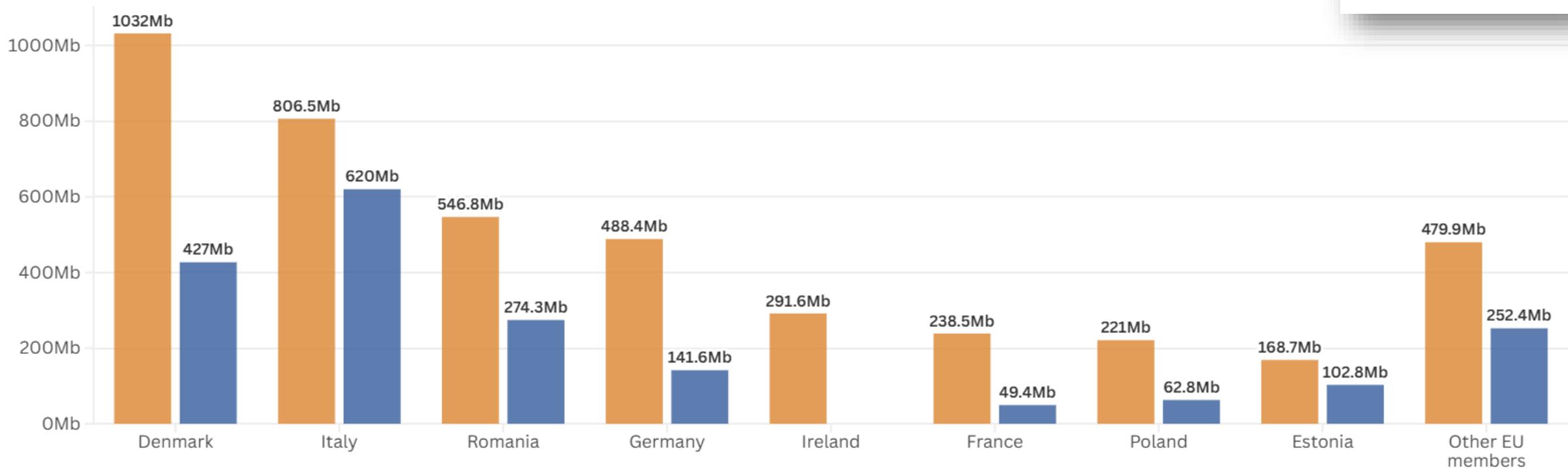
Source: IOGP Europe based on Rystad Energy & NTSA Data



European Oil Resources and Reserves (EU)

Oil volumes expressed in million barrels (Mb), including reserves and technically recoverable resources.

Oil Resources Oil Reserves



Source: IOGP Europe, based on country self-reported data and Rystad Energy.



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