

REGULATORY DEVELOPMENTS IN SERBIA AND ENERGY COMMUNITY

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THE ENERGY AGENCY OF THE REPUBLIC OF SERBIA

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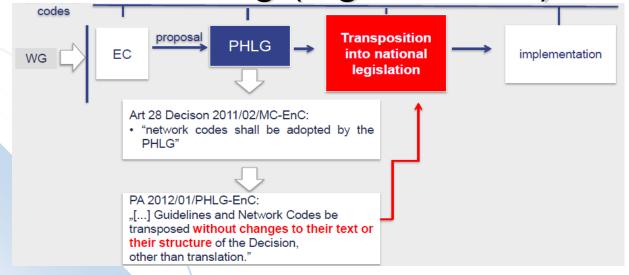
Energy Community Treaty Reforms

- Treaty Reforms underway:
- Reciprocity Clause
- ACER authority and role on EnC CPs and CPs NRAs decisions (Methodologies)

- Ministerial Council 17 December 2020
- Expected Treaty reforms to be adopted
- If not, ECS announced Alternative solutions in 2021

Regulatory developments in Serbia and Energy Community

- Regulatory and Legislation framework:
- Technical Issues (Network Codes)
- Market Issues (Market Network Codes)
- Transparency Issues (EMFIP ENTSO-E)
- Market Monitoring (Light REMIT)



Regulatory developments in Serbia and Energy Community

3rd Package Connection Codes	Requirements for GeneratorsDemand Connection CodeHVDC Connections		(RFG) (DCC) (HVDC)	
Market Codes	Capacity Allocation & CongesForward Capacity AllocationElectricity Balancing	stion Management	(CACM) (FCA) (EB)	
Operational Codes	 Operational Security Operational Planning & Scheduling Load Frequency Control and Reserves System Operation Guideline Emergency and Restoration 	(OS) (OPS) (LFCR)	(SO) (ER)	

EU Market Network Codes

- Regulation CACM
- Regulation FCA
- BALANCING GUIDELINES
- SOGL (System Operation Guidelines)
- Obstacles for its implementation in EnC
 CPs Lack of National Legal background:
- NEMO Designation
- Lack of CCR (Shadow Region EnC)
- > RCC

Market Coupling Pilot Projects

- Serbian Power Exchange SEEPEX fully operational since 2016: 19 participants in 2019
- 2.528 GWh traded on SEEPEX in 2019
- MARKET COUPLING Projects in Serbia:
- AIMS Project (Albania-Italy-Montenegro-Serbia)
- > 4M MC (Serbia-4M MC)
- Croatia-Serbia-Bulgaria

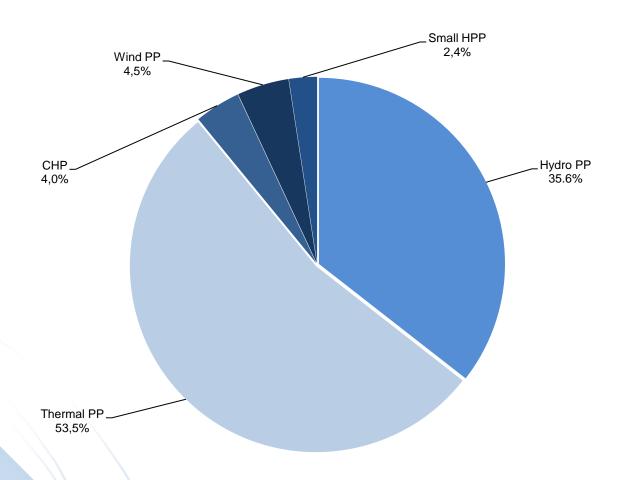
Light REMIT in EnC

- Transposed only in BiH and Kosovo*
- Pending in other CPs
- Lack of National Legislation background in Serbia - pending

Next Steps 2021

- Working Group for Serbian Energy Law established
- New Energy Law expected to be finalized till the end of 2021

Energy Mix in Serbia





Thank you!

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