

The new electricity markets in Greece and SE Europe

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New electricity markets in Greece: where to pay attention at



Market monitoring: The role of the Regulator, Power Exchange and TSO

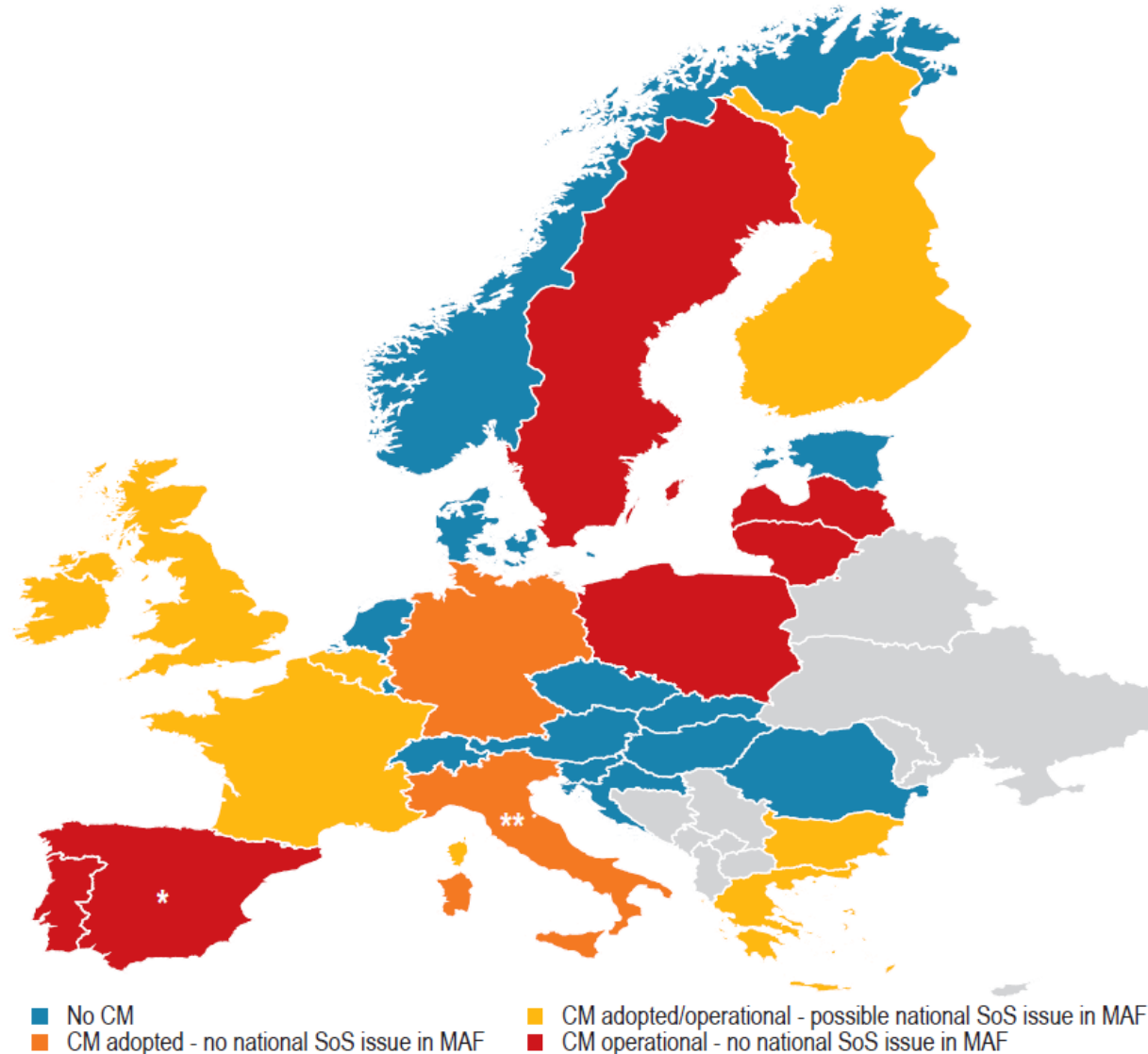
Hydro units: Amendments in the Markets Regulations needed regarding the actual availability and the variable cost calculation

Liquidity of the Day-Ahead Market: Set a single-digit percentage for a large Supplier's customer portfolio that is allowed to be covered by physical delivery forward contracts

Capacity markets as part of a holistic market design

Actions needed in GR:

- Relaunch the Transitory Flexibility Remuneration Mechanism (TFRM)
- Design, notify and get clearance for the long-term CRM



Electricity markets' proper operation depends on compliance with EU legislation



Breach of the anti-trust commitment regarding third-party access to lignite-fired generation.

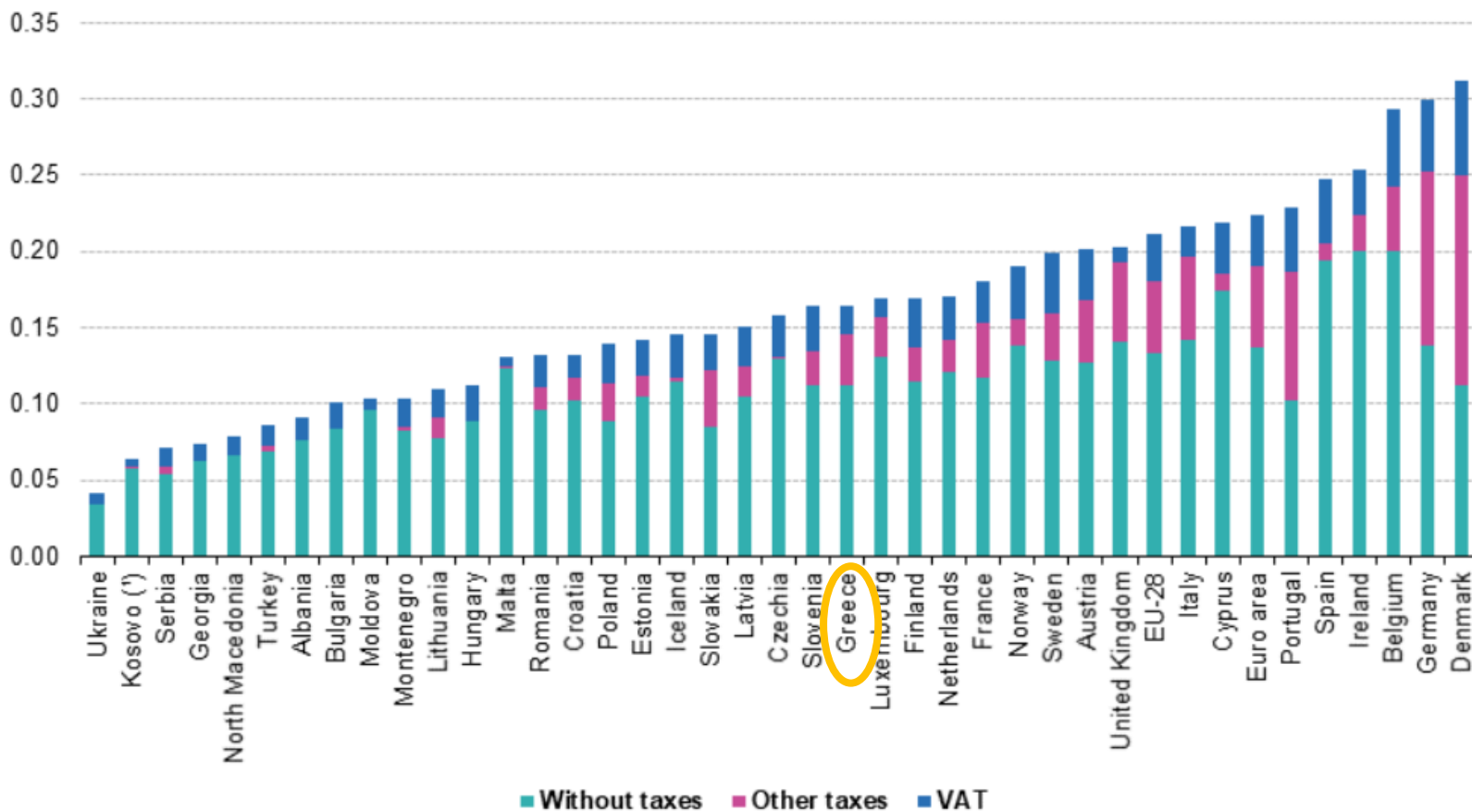
Breach of EU Directive 2010/75 (IED): Lignite-fired units in the mainland and oil-fired units on the Non-Interconnected Islands.

Ancillary services: Respect the provisions provide in EU Regulation 2017/2195 regarding the quantities asked by the TSO.

Retail electricity market

Electricity prices for household consumers, second half 2018

(EUR per kWh)



What is needed in GR:

- DSO's actions
- Develop new products

Source: Eurostat

Thank you for your attention!

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