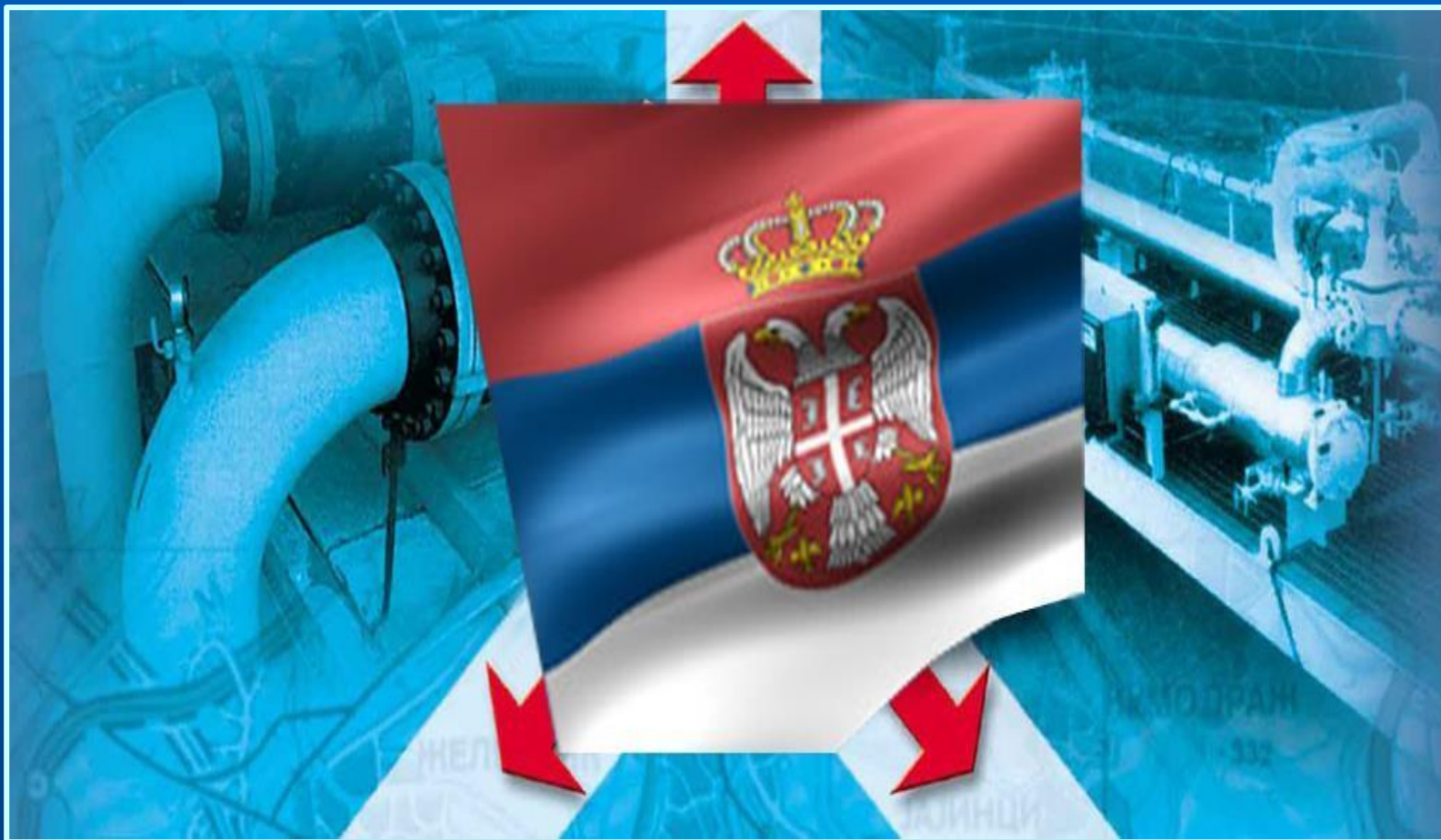
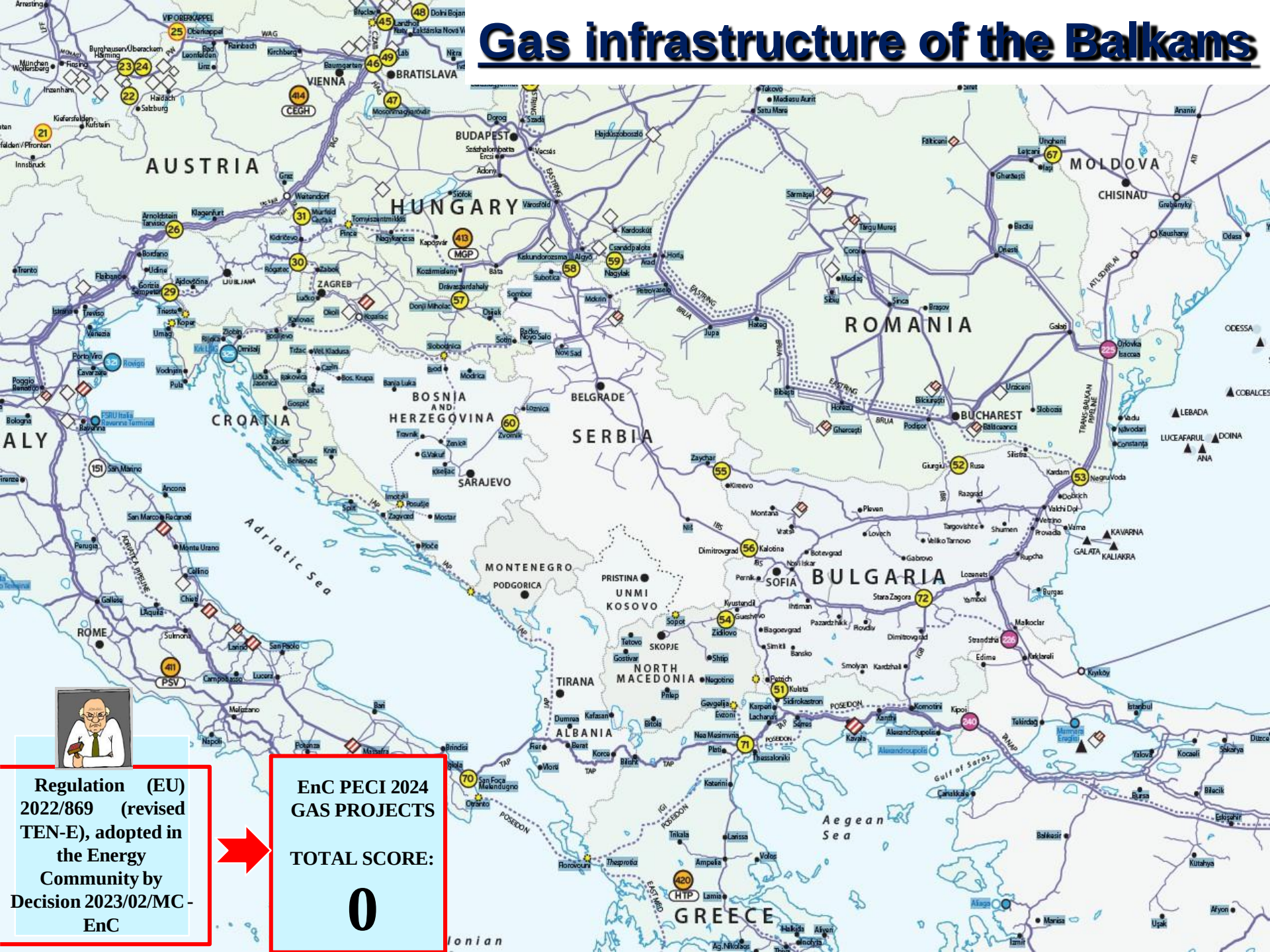


SEE Gas Market Dynamics

SERBIA Perspective



Gas infrastructure of the Balkans



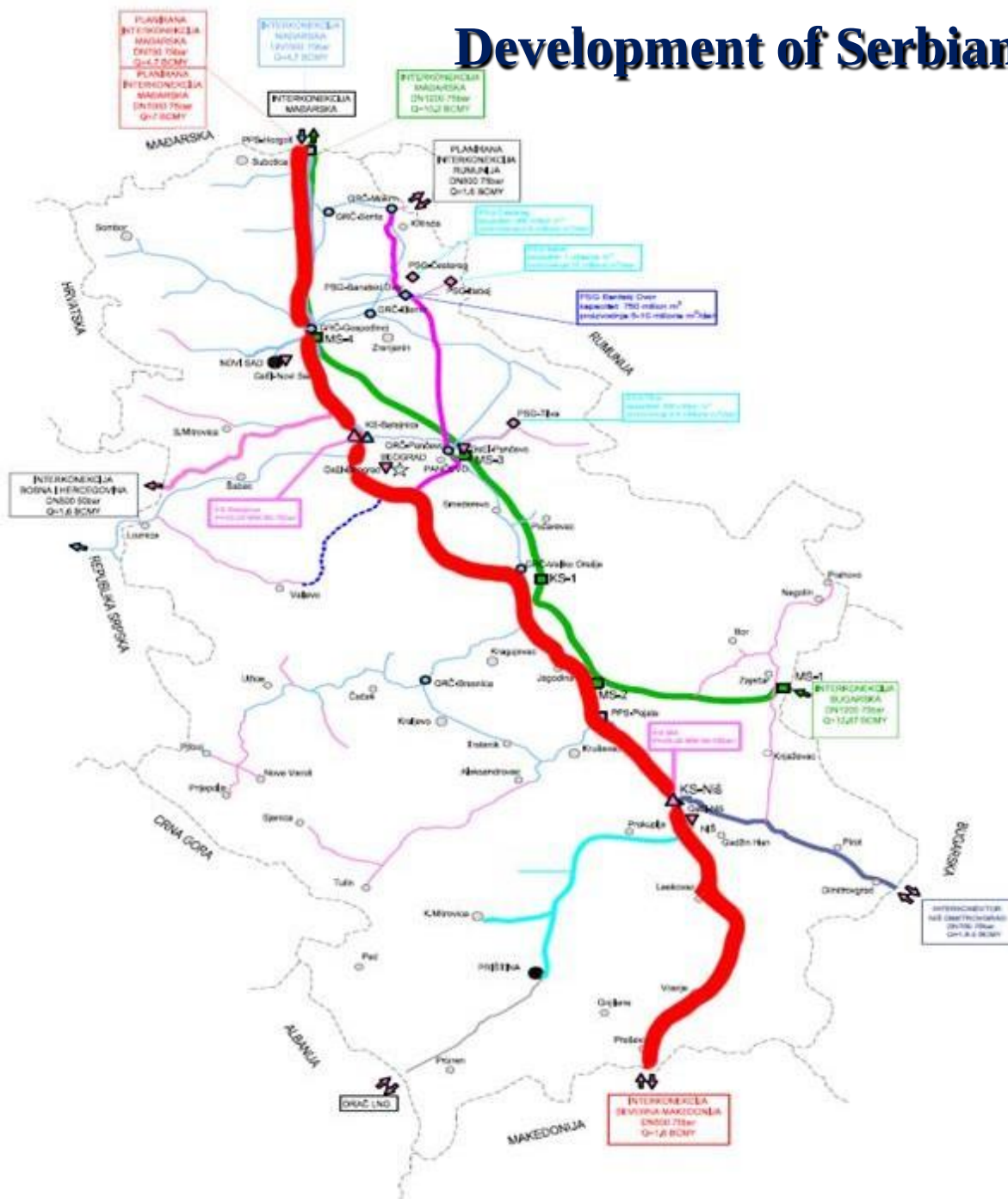
Regulation (EU) 2022/869 (revised TEN-E), adopted in the Energy Community by Decision 2023/02/MC-EnC

EnC PECI 2024 GAS PROJECTS

TOTAL SCORE:

0

Development of Serbian Gas Infrastructure



Interconnectors:

1. **Gastrans – Bulgaria-Hungary**
12,4 / 8,5 bcm/year
2. **IBS – Bulgaria-Serbia**
1,8 bcm/year

Planned:

1. **INMS – North Macedonia – Serbia**
1,6 bcm/year
2. **North-South (North Macedonia-Hungary)**
10 – 14 bcm/year
3. **IRS – Romania-Serbia**
1,6 bcm/year
4. **ISRS – Serbia-Republic of Srpska**
1,5 bcm/year

Storages:

1. **UGS Banatski Dvor**
450+300=750 Mcm

Planned

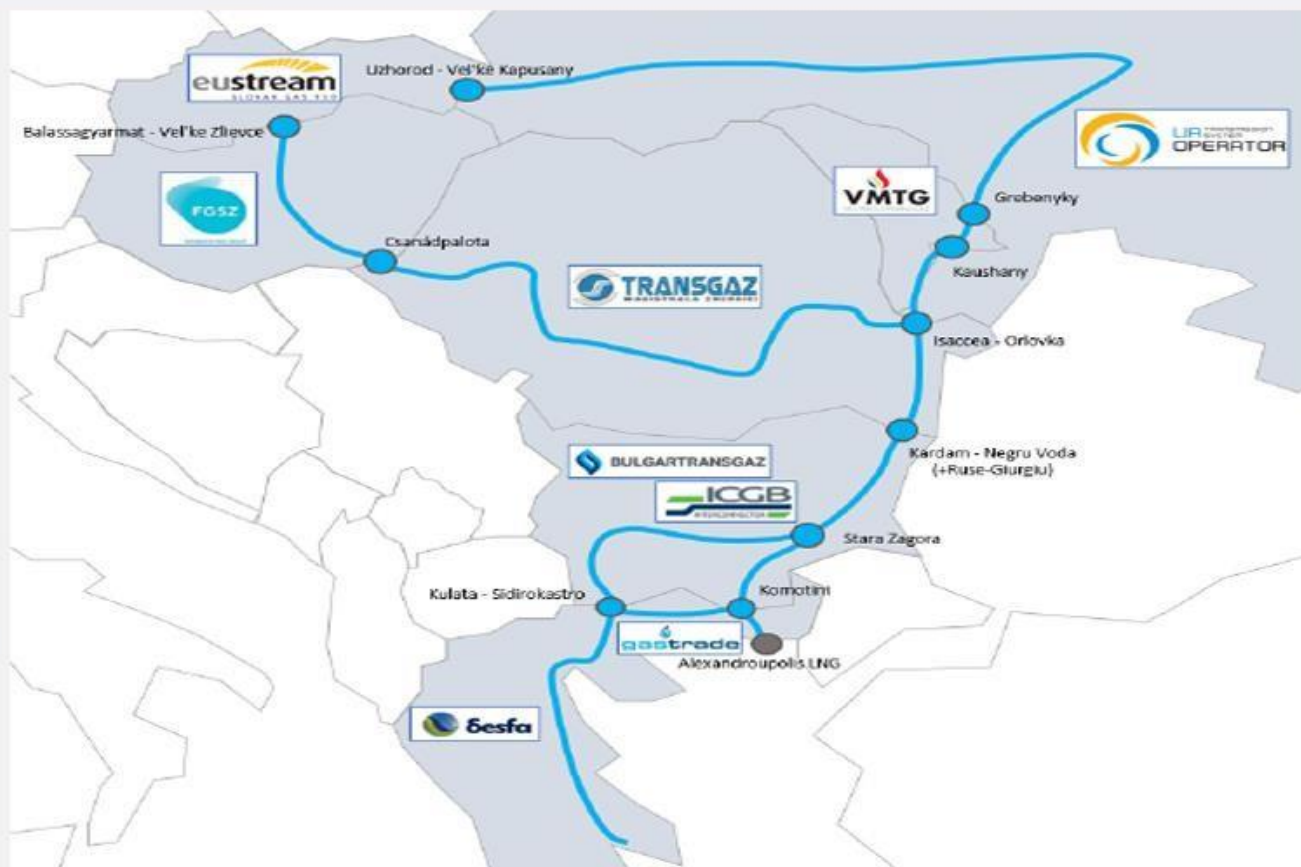
2. **UGS Itebej – 1 Bcm**
3. **UGS Cestereg – 300 Mcm**
4. **UGS Tilva – 300 Mcm**

CESEC Vertical Corridor Initiative

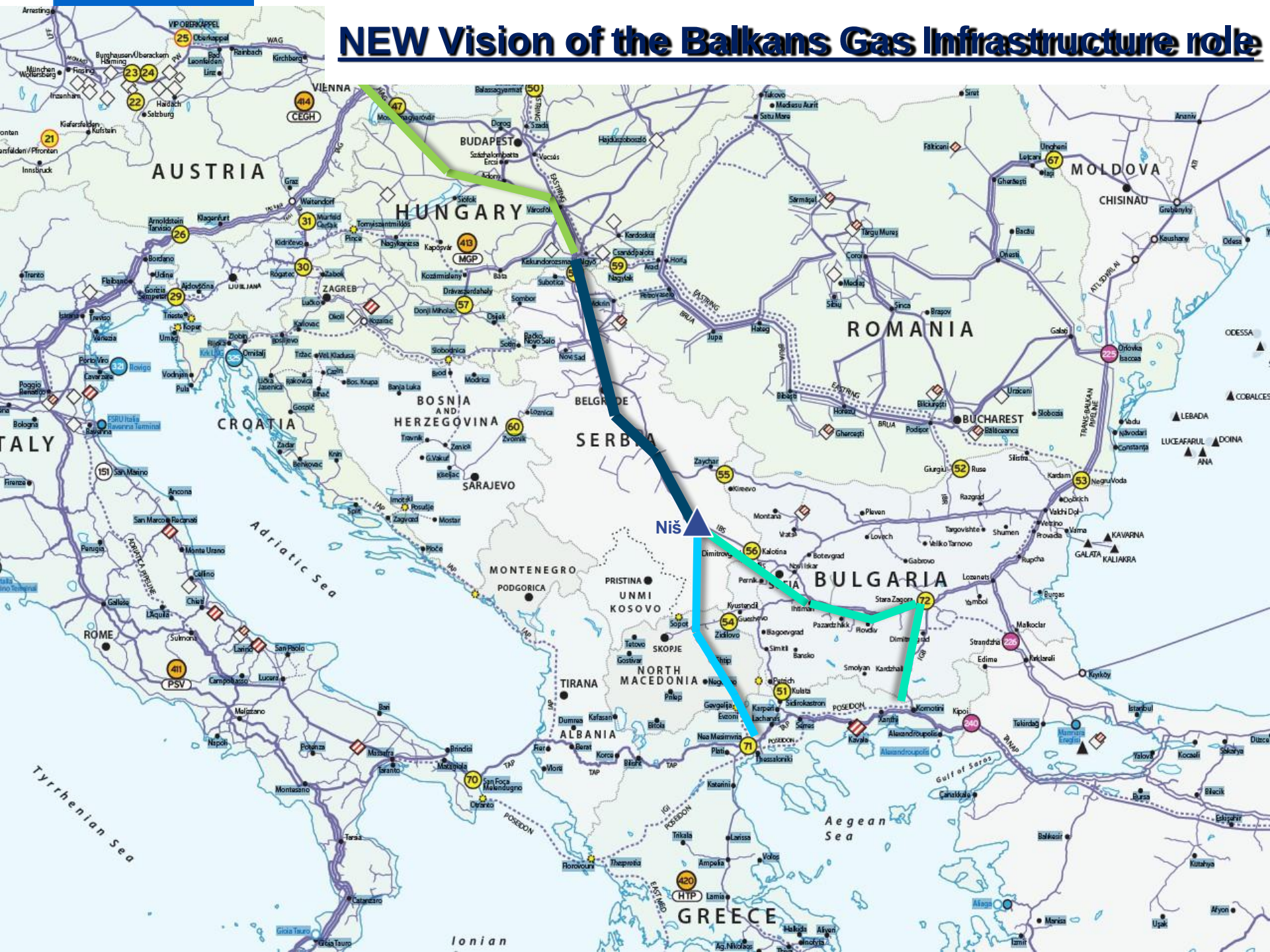
Vertical Corridor Initiative - Partners

• Partners

- Greece
 - DESFA
 - Gastrade
- Bulgaria
 - ICGB
 - Bulgartransgaz
- Romania
 - Transgaz
- Hungary
 - FGSZ
- Moldova
 - Vestmoldtransgaz
- Ukraine
 - GTSOU
- Slovakia
 - Eustream



NEW Vision of the Balkans Gas Infrastructure role



**Thank you
for your attention**

