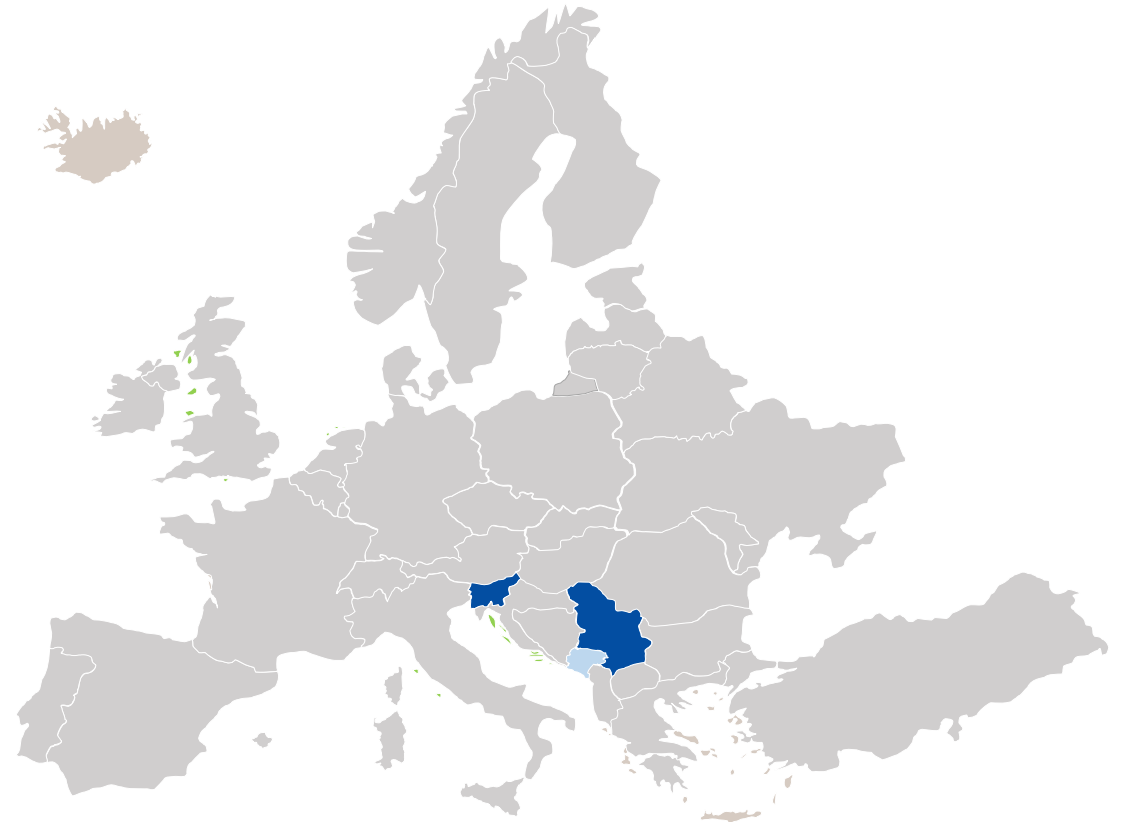


ADEX group

Alpine/Adriatic – Danube Exchange

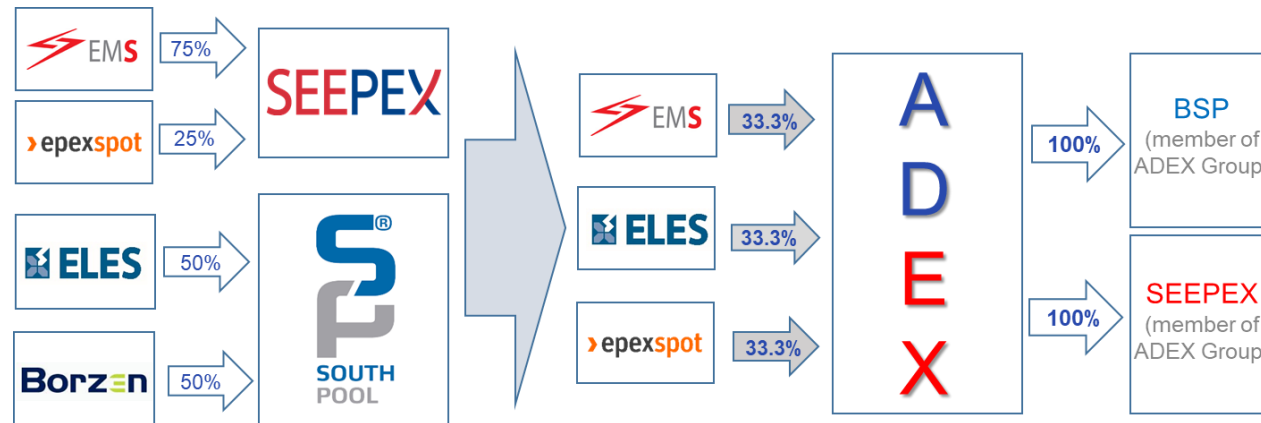


EMs



ADEX context

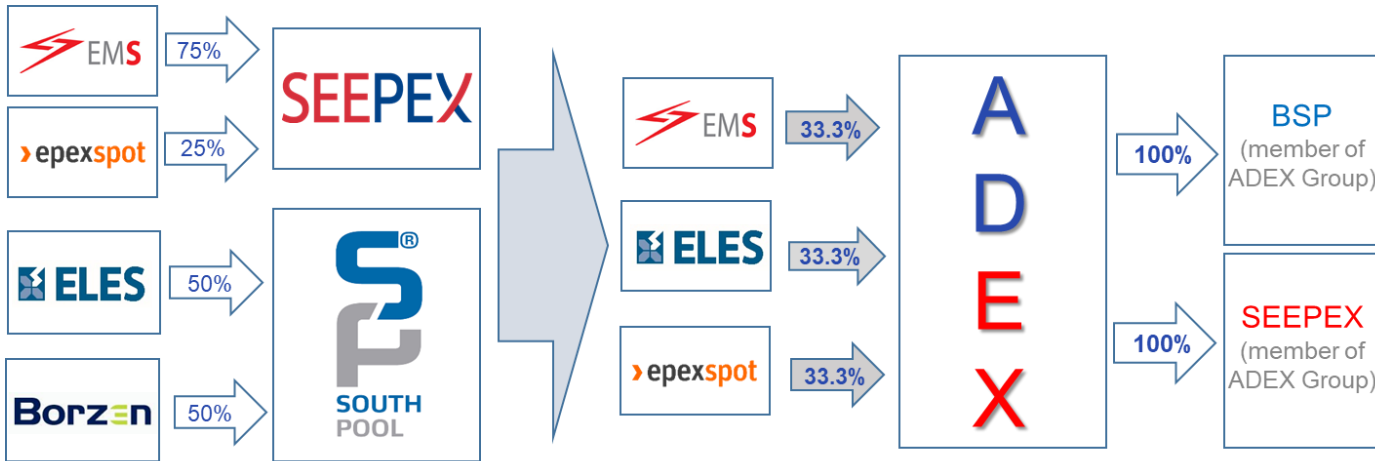
- BSP SouthPool is a Slovenian NEMO, established in 2008
- All spot market segments available for trading
- BSP is strongly embedded in the EU internal market (SDAC, SIDC, CRIDA)
- 33 members from 12 countries
- 9,1 TWh traded in 2021



- SEEPEX is the first operational PX in the WB6 region, established in 2015
- Strategic partnership with EPEX SPOT (ETS trading platform) and ECC AG (pan-European Clearing solution) ensured strong growth
- 27 members from 13 countries
- 3,2 TWh traded in 2021



ADEX vision



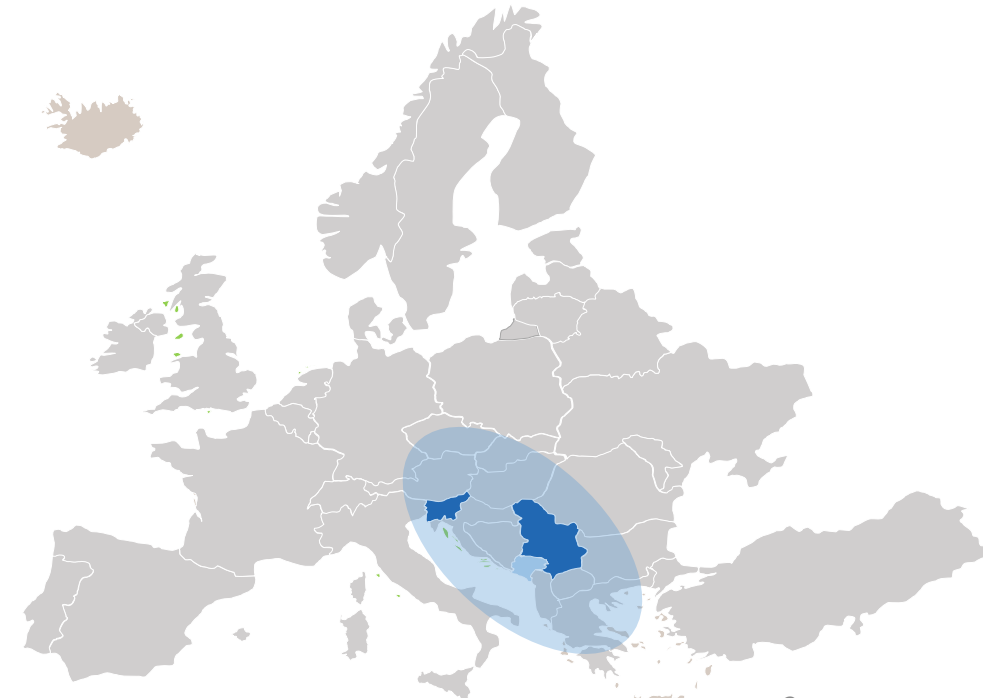
ADEX infrastructure is open to both existing Power Exchanges and new DAM areas in the CESEE region to join in the next stage!

- Main goals of ADEX establishment:

Create the preferred spot PX in Central and South-East Europe (CESEE)

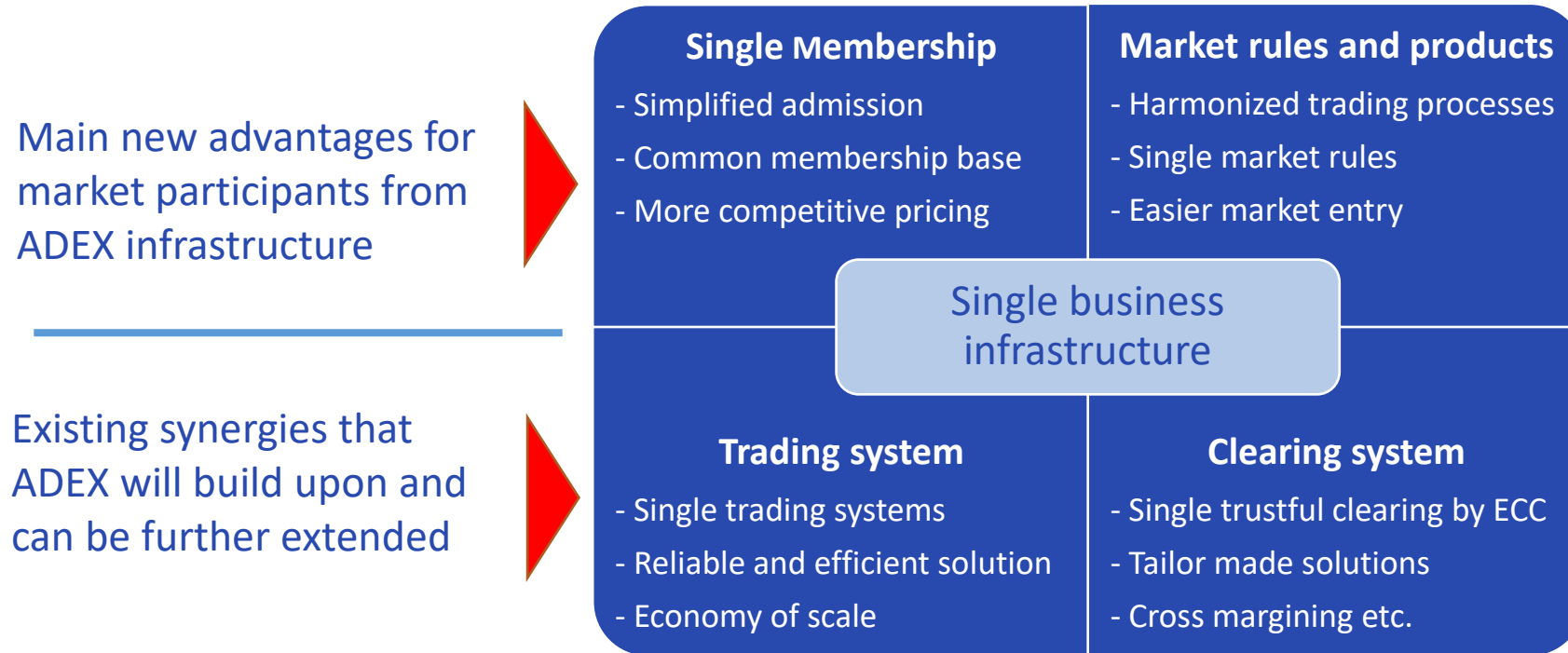
Enhance cooperation between TSOs and NEMOs and contribute to the successful market integration in the CESEE region

Benefit from synergies among existing PXs



ADEX vision

One-stop-shop offering towards CESEE market participants with clear ADEX synergies

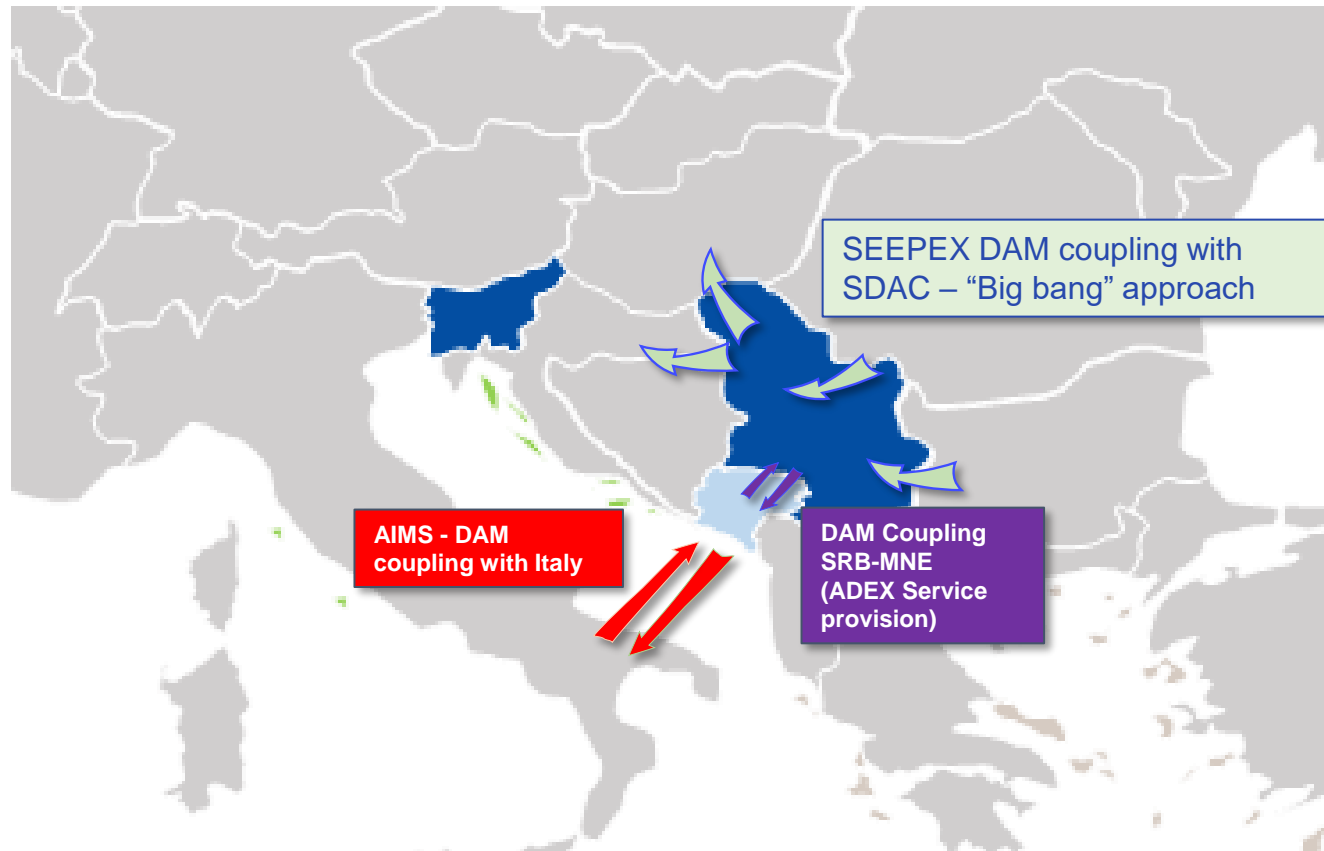


Harmonized rules and systems eliminate entry barriers from the markets!
 Harmonization allows for more cost-efficiency for ADEX members!

ADEX vision – market integration

Crucial contribution to the market integration of the SEE region to SDAC and SIDC

- DAM coupling in the first stage (coupling of all Serbian borders with SDAC as a short-term goal)
- SIDC integration in the next stage



- ADEX as the only regional vehicle for market integration in WB6
- Non-EU NEMOs/TSOs full joining to SDAC and SIDC to be ensured
- Business/technical preconditions already fulfilled within ADEX
- SIDC integration will be a strong support to the planned market-based RES market investments in the SEE region
- ADEX-HUPX integration: “We are working closely with our partners for HUPX, the Hungarian Power Exchange, to join ADEX shortly,” András Biczók, CEO of Mavir

Thank you!

