



ATHEXGROUP
Athens Exchange Group

ATHEXGROUP

The Role of Athens Stock Exchange in Accelerating the Growth of the Green Economy

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ATHEX is dedicated to building capacity and enhancing awareness on ESG maturity and disclosure in the Greek market

ATHEX Invests in ESG



ATHEX BONDS GREENet

On **ATHEX BONDS GREENet** are displayed ESG bonds listed on the ATHEX markets



ATHEX ESG INDEX

To track the performance of ATHEX listed companies which disclose ESG data adequately
60 companies are included



ATHEX ESG REPORTING GUIDE 2022

A practical tool with which companies can identify, prioritize and disclose ESG information



On **ATHEX BONDS GREENet** are displayed **Green, Social, Sustainable** and **Sustainability-Linked Bonds** listed/admitted to trading on the ATHEX markets

Issuers promote to the investment community the ESG principles of the issuance, as well as the compliance with the latter throughout their lifetime of the bonds

Investors have access to concentrated and therefore, easily comparable information that comes directly from the issuers

Note: "ATHEX BONDS GREENet" does not constitute a separate trading venue, market or segment of Law 4514/2018, but it is an information hub exclusively for the purposes of updating and displaying Issuers' publicly available documents.

Advantages of Issuing ESG Bonds

Issuing ESG Bonds offers access to a pool of funds managed by investors who integrate ESG in their investment process

The process that issuers follow both before and after issuing ESG bonds can strengthen internal mechanisms and staff commitment to achieve sustainability targets

ESG Bonds are a powerful tool for issuers to communicate to their stakeholders their sustainability strategy, impact and progress, and how their ESG strategy and commitments relate to the company's financial performance & valuation

Pre and Post Issuance disclosure obligations both increase transparency and interaction with stakeholders

Advantages of Display on ATHEX Bonds GREENet

Issuers of ESG Bonds demonstrate to the investment community both the ESG principles / framework that govern their issuance and the compliance to those principles during the lifetime of the bonds

Investors have access to centralized and easily comparable information related to the investable ESG instruments on ATHEX and the issuers' ESG actions

Inclusion on ATHEX Bonds GREENet

Terms and Conditions:

- **Publication of an announcement by the issuer** with the basic characteristics of the bond, as well as the commitments undertaken by the issuer in accordance with the internationally recognized principles/standards
- **External assurance** at the Pre and Post Issuance stage of the bond
- **Provision** of periodic and ad-hoc **ESG information**

ESG Bonds on ATHEX

at a glance

TERNA ENERGY FINANCE S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 150m	23-Oct-19	7 years	GRC813119AD1

PRODEA R.E.I.C. S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 300m	21-Jul-21	7 years	GRC5091217D9

NOVAL PROPERTY REIC

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 120m	7-Dec-21	7 years	GRC824121CD0

GEK TERNA HOLDING REAL ESTATE CONSTRUCTION S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN
SUSTAINABILITY LINKED BOND	EUR 300m	15-Dec-21	7 years	GRC145121CD2

LAMDA DEVELOPMENT S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 230m	13-Jul-22	7 years	GRC2451227D9



Listings & Issuers Division

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Thank you



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