



The Role of Athens Stock Exchange in Accelerating the Growth of the Green Economy

05.04.2023

Lilian Georgopoulou

Deputy Chief Listings Officer



ATHEX Invests in ESG



On ATHEX BONDS GREENet are displayed ESG bonds listed on the ATHEX markets



ATHEX ESG INDEX

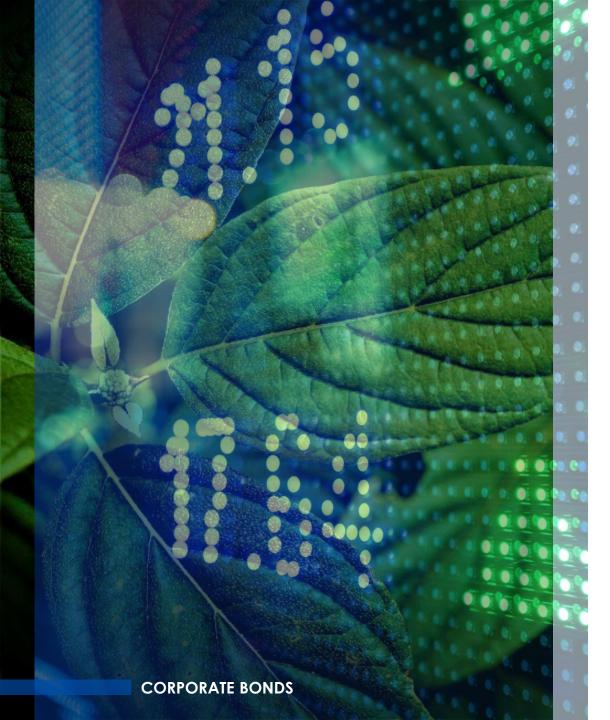
To track the performance of ATHEX listed companies which disclose ESG data adequately

60 companies are included



ATHEX ESG REPORTING GUIDE 2022

A practical tool with which companies can identify, prioritize and disclose ESG information





On ATHEX BONDS GREENet are displayed Green, Social, Sustainable and Sustainability-Linked Bonds listed/admitted to trading on the ATHEX markets

Issuers promote to the investment community the ESG principles of the issuance, as well as the compliance with the latter throughout their lifetime of the bonds

Investors have access to concentrated and therefore, easily comparable information that comes directly from the issuers

Note: "ATHEX BONDS GREENet" does not constitute a separate trading venue, market or segment of Law 4514/2018, but it is an information hub exclusively for the purposes of updating and displaying Issuers' publicly available documents.

Advantages of Issuing ESG Bonds

Issuing ESG Bonds offers access to a pool of funds managed by investors who integrate ESG in their investment process

The process that issuers follow both before and after issuing ESG bonds can strengthen internal mechanisms and staff commitment to achieve sustainability targets

ESG Bonds are a powerful tool for issuers to communicate to their stakeholders their sustainability strategy, impact and progress, and how their ESG strategy and commitments relate to the company's financial performance & valuation

Pre and Post Issuance disclosure obligations both increase transparency and interaction with stakeholders

Advantages of Display on ATHEX Bonds GREENet

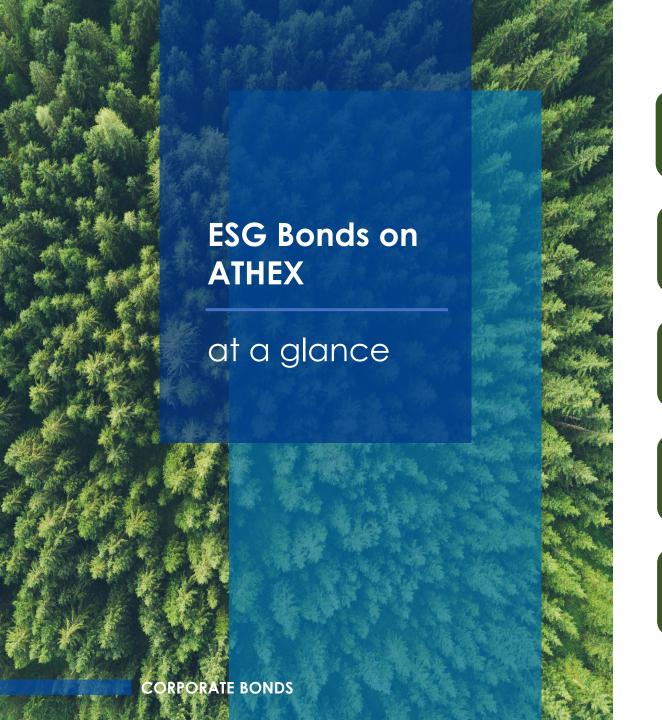
Issuers of ESG Bonds demonstrate to the investment community both the ESG principles / framework that govern their issuance and the compliance to those principles during the lifetime of the bonds

Investors have access to centralized and easily comparable information related to the investable ESG instruments on ATHEX and the issuers' ESG actions

Inclusion on ATHEX Bonds GREENet

Terms and Conditions:

- Publication of an announcement by the issuer with the basic characteristics of the bond, as well as the commitments undertaken by the issuer in accordance with the internationally recognized principles/standards
- External assurance at the Pre and Post Issuance stage of the bond
- Provision of periodic and ad-hoc ESG information



TERNA ENERGY FINANCE S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 150m	23-Oct-19	7 years	GRC813119AD1

PRODEA R.E.I.C. S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 300m	21-Jul-21	7 years	GRC5091217D9

NOVAL PROPERTY REIC

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 120m	7-Dec-21	7 years	GRC824121CD0

GEK TERNA HOLDING REAL ESTATE CONSTRUCTION S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN	
SUSTAINABILITY	FUR 300m	15 Dog 21	7 ara	GRC145121CD2	
LINKED BOND	EUR 300m	15-Dec-21	7 years	GRC145121CD2	

LAMDA DEVELOPMENT S.A.

Bond Type	Nom. Value	Listing Date	Duration	ISIN
GREEN BOND	EUR 230m	13-Jul-22	7 years	GRC2451227D9

