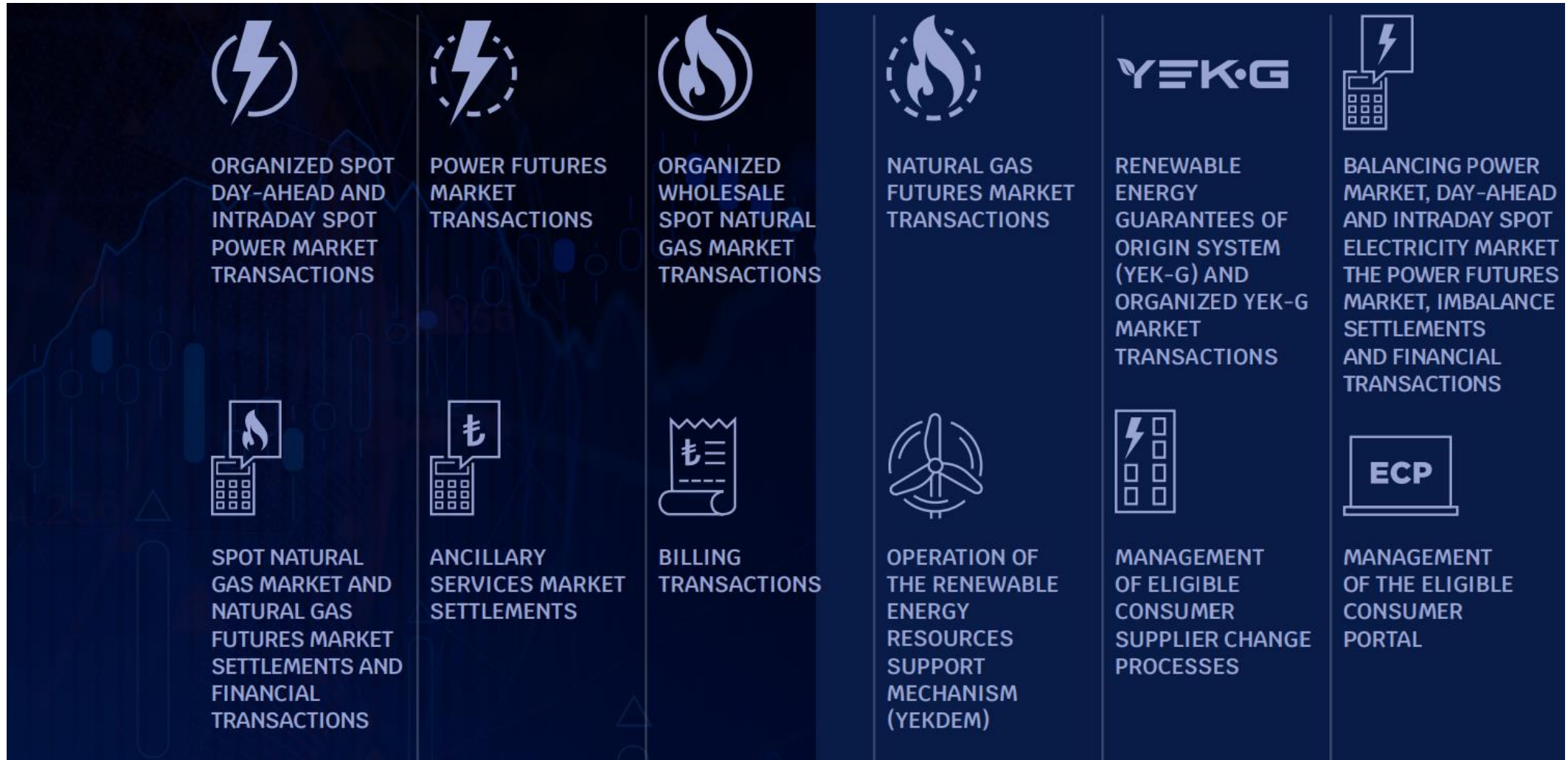




**14th South East Europe
Energy Dialogue
25 & 26 May 2023**

**Session VII:
Power Exchanges and the
Electricity Market in SEE**

Dr.Tamer Emre
Director of Market Operations



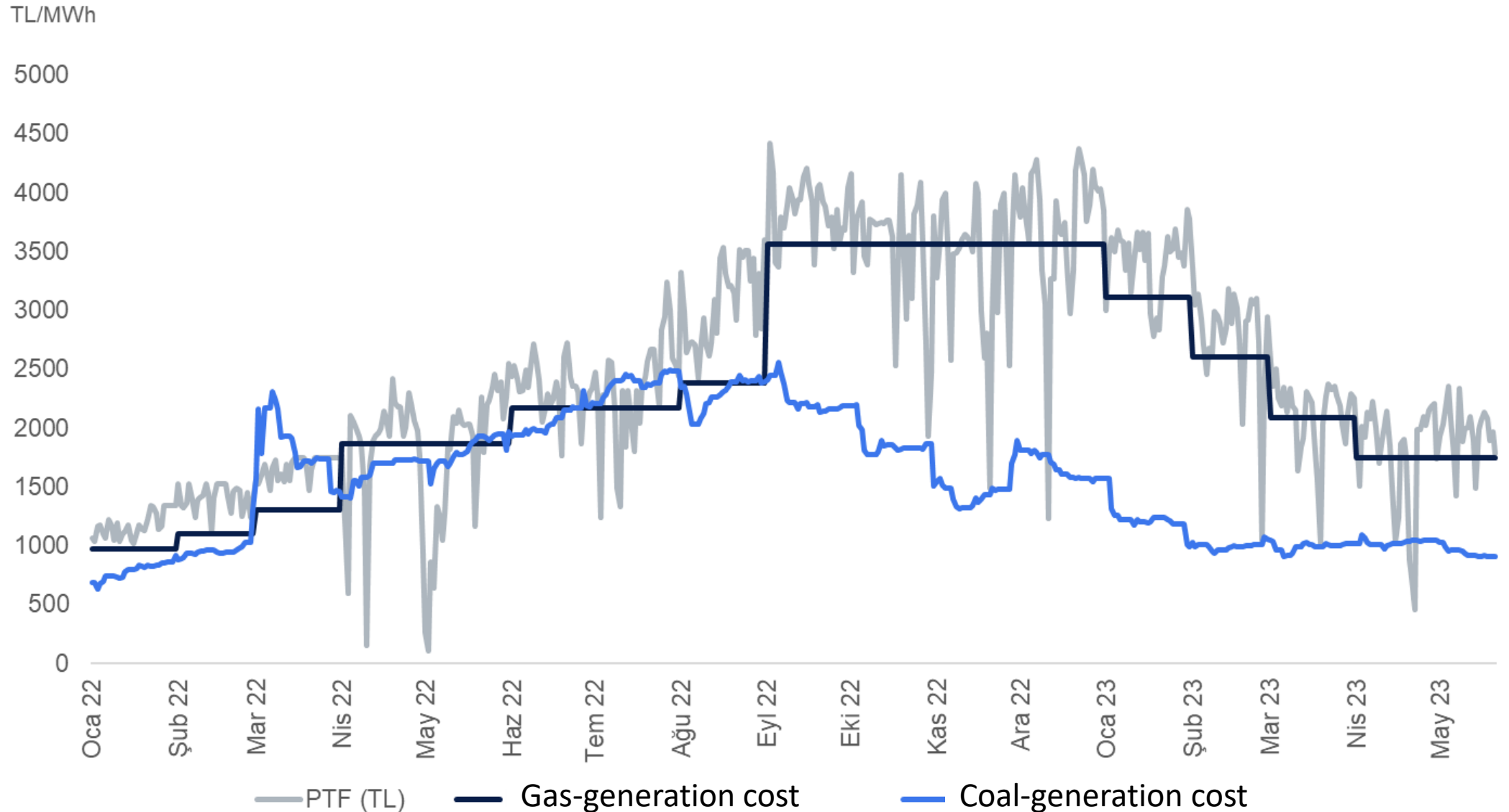
Market	MWh-2022	%
BC	263.154.312	56%
DAM	179.429.295	38%
IDM	17.595.318	4%
BPM	12.091.497	3%
Total	472.270.422	

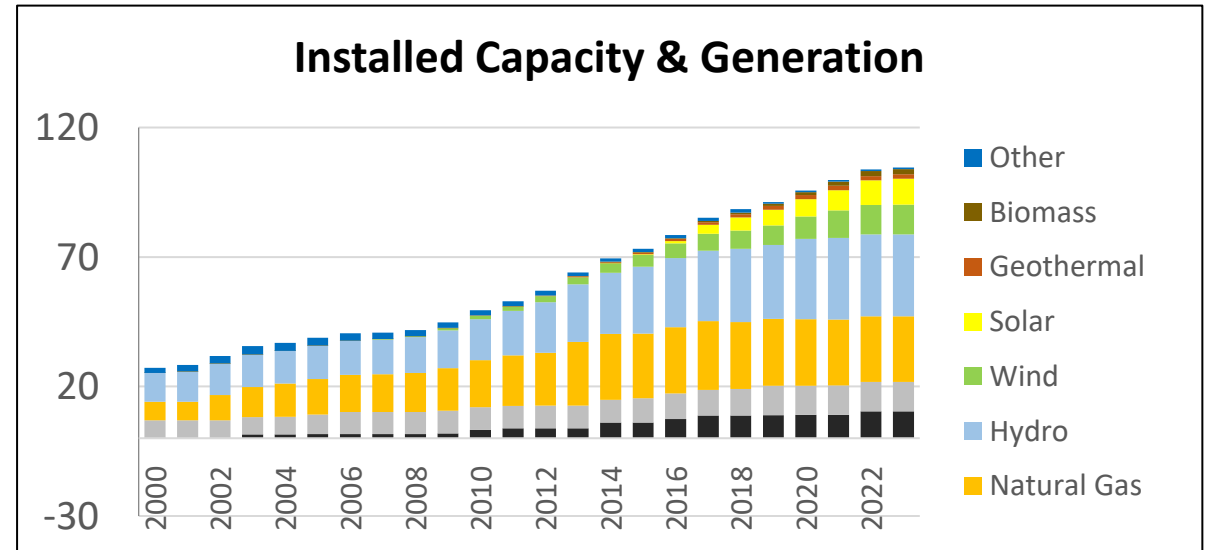
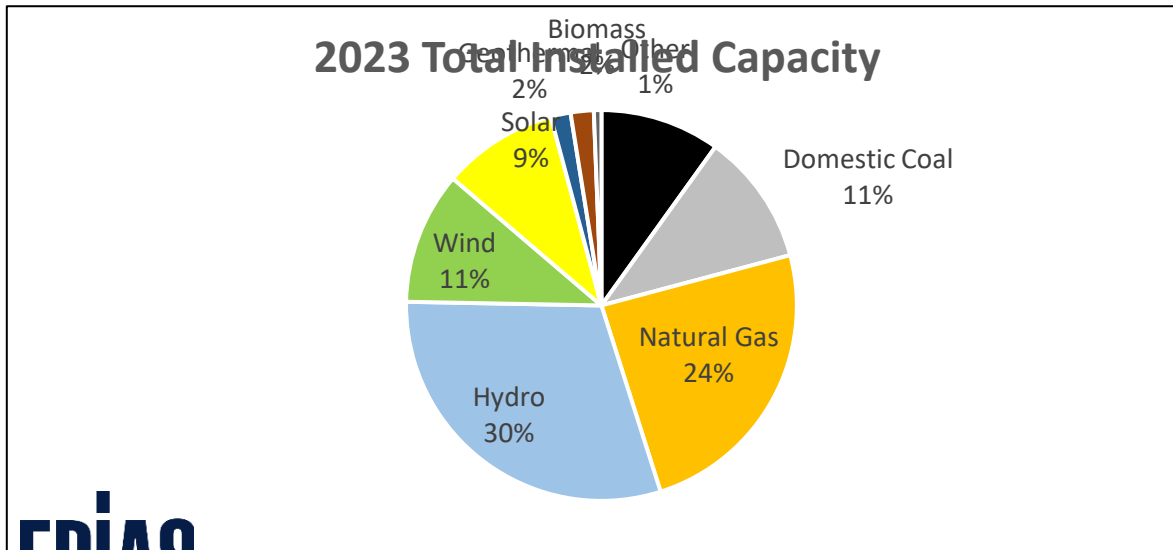
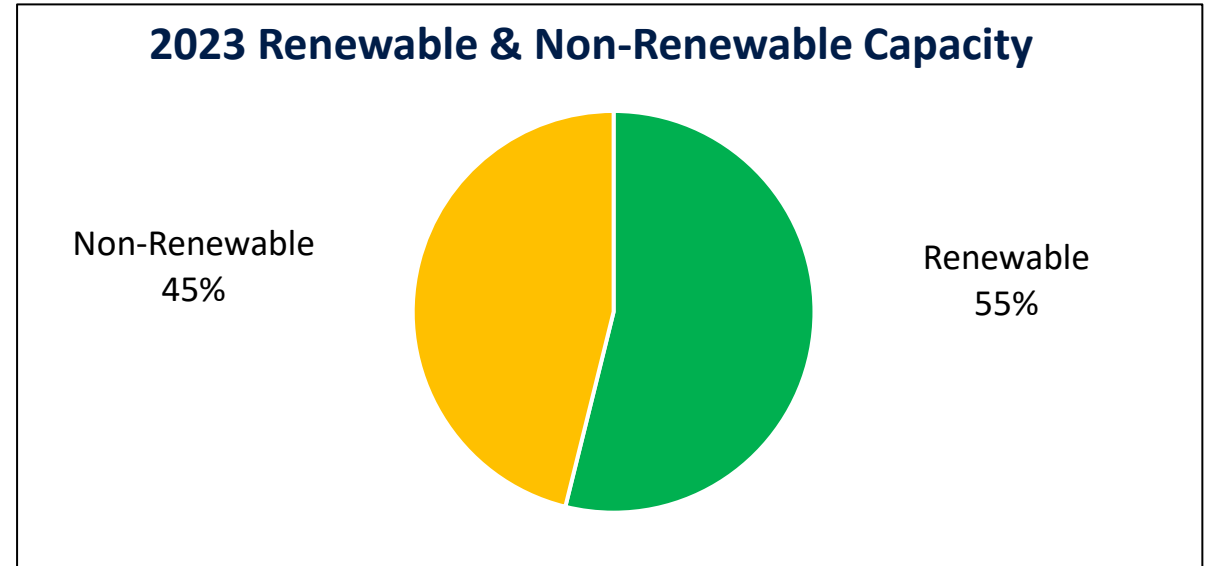
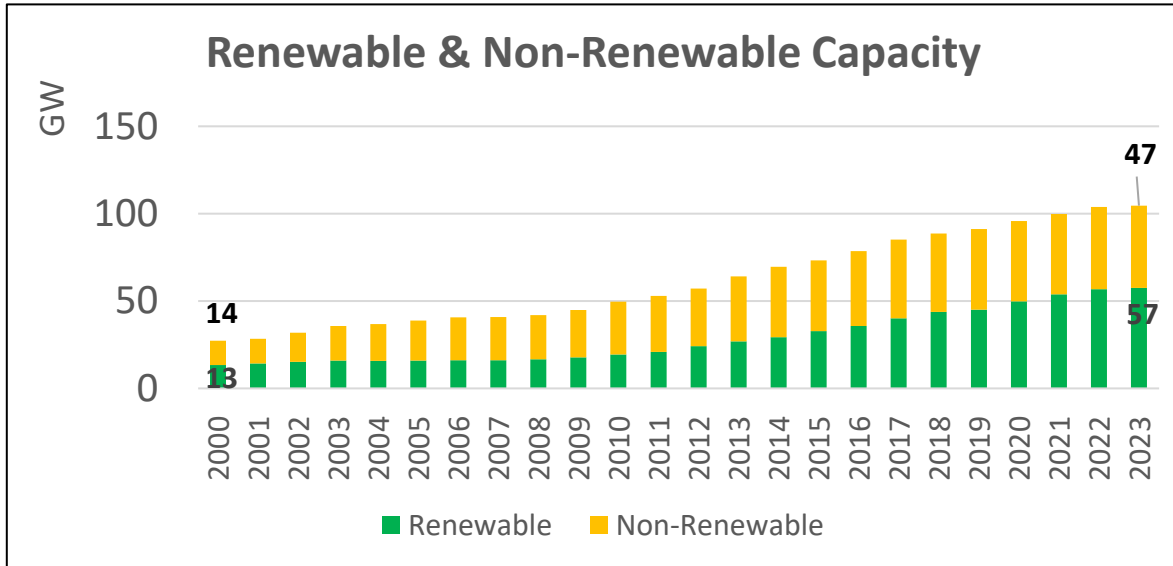
2022 Invoiced Amount = 54.745.700.852,18 EURO (54,74 billion EURO)

EXIST

What is in the agenda today?

- We passed the '21-22 Energy crisis and there are lessons learned
- Obviously, we have challenges in the future
- Market mechanism requires some priorities in itself-we should save!





EXIST

We passed the '21-22 Energy crisis and there are lessons learned

- Diversification of the generation is very important
- Today we solve the problem but tomorrow's solution is up to «investment»
- End consumer affordability is more important issue than yesterday
- Right perspectives direct us to never-lasting problems

EXIST

Obviously, we have challenges in the future

- Climate change
 - Turkey has two big earthquakes in February
- Energy transformation (active 11 GW Wind 8 GW solar) / digitalization (distribution part accelerated after pandemic) / storage (now 10 GW W+S) / Evs / distributed generation
- Consumer Side → technology + affordability

EXIST

Market mechanism requires some priorities in itself-we should save!

- Priorities for Energy Market
 - Consumer side is in the front (one of the best practices support outside market)
 - Investment signal is always priority
 - Network service capacity to the end consumer is increasing
 - Market stability is a key (inframarginal model + ceiling)

EXIST

Thank you very much for your attention...

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