

Diversifying the regional gas market: Alternative gas routes, LNG & Biomethane

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LNG pathway for decarbonisation





Today

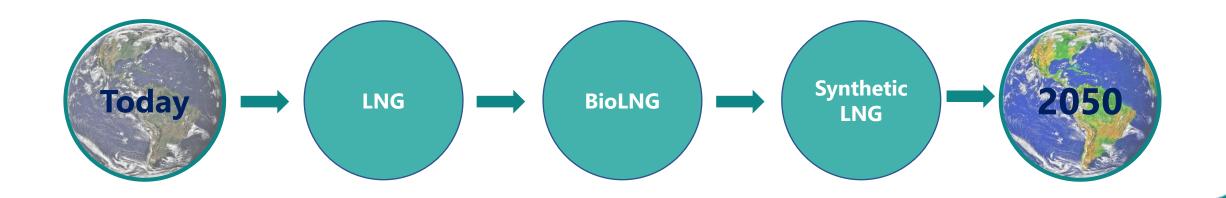
LNG offers GHG reductions:

- Immediate
- of up to 23%

In the future

through the use of **BioLNG** & **renewable** synthetic LNG

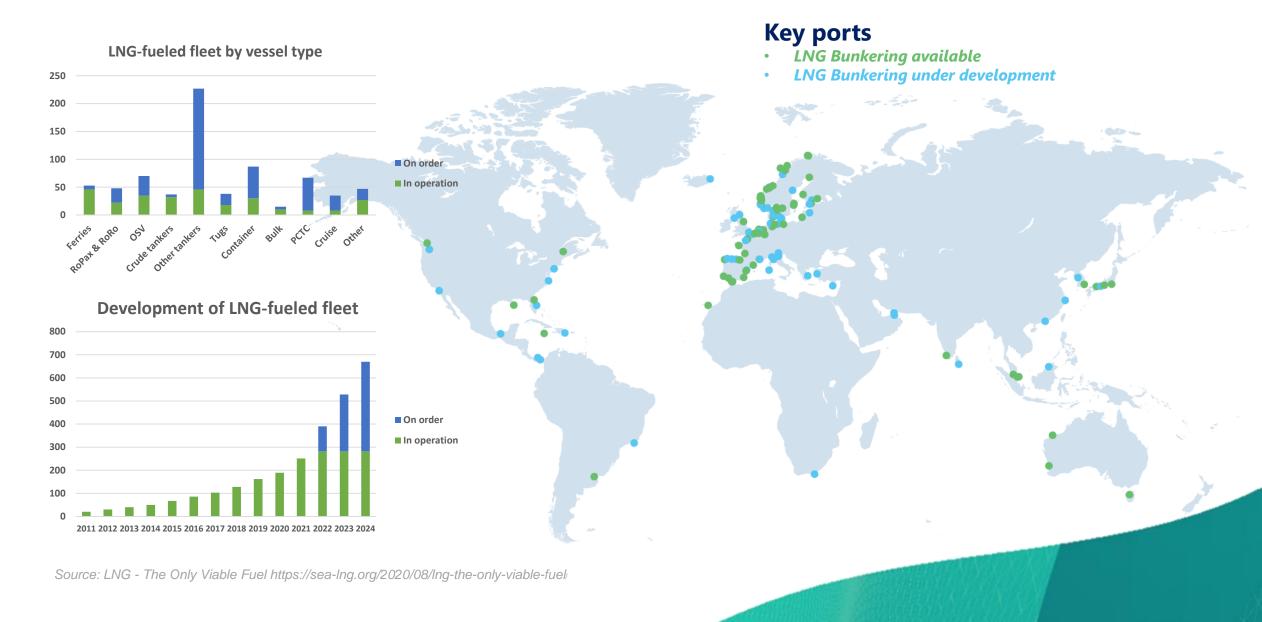
Incremental pathway to net-zero emissions



Status of LNG as a marine fuel

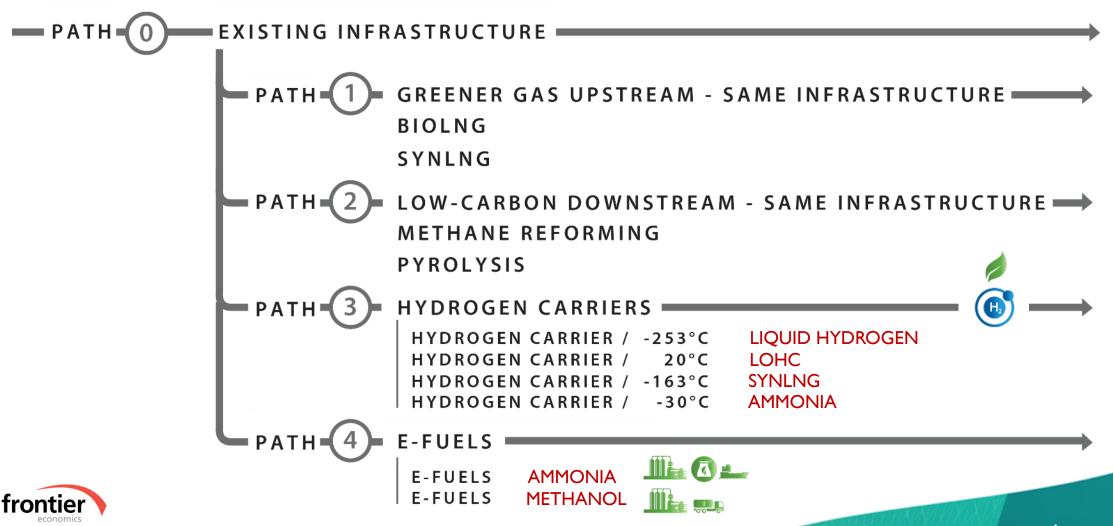
Rapidly growing numbers of LNG-fuelled ships & bunkering infrastructure





Many decarbonisation pathways use existing and upgraded LNG terminals







GIE is the association of the gas infrastructure operators of Europe active in transmission, underground storage, and LNG terminals. It represents around 70 member companies from 26 countries. GIE members work and innovate with renewable and low-carbon gases to allow European citizens to benefit from a secure, efficient, and sustainable energy supply, aiming to become the backbone of the innovative and decarbonised energy system.

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LNG bunkering infrastructure in Europe

Current status





LNG bunkering: available in \cong 50 EU ports

Further 40+ ports have plans

TEN-T Core Ports - LNG bunkering status

- 30% operational
- 7% decided
- 9% under discussion

In operation

Decided

Under discussion

Source: DNV AFI