9th SE Europe Energy Dialogue, 29-30 June 2016, Thessaloniki

1st Day: Wednesday, June 29, 2016

Opening Remarks



Chair and opening remarks by Mr. John Chadjivassiliadis, (left) Chairman, Institute of Energy for SE Europe (IENE), Greece, Short Introduction by Mr. Costis Stambolis, (right) Executive Director, IENE, Greece

Session I - The Quest for a New Energy Balance and Implications for SE Europe



Mr. Alejandro Ulzurrun, Head of Unit responsible for Communication & Interinstitutional relations in DG ENER, European Commission, Brussels, Prof. Tatiana Mitrova, Research

Scholar, Center on Global Energy Policy, Columbia Global Centres, **France** and Head of Oil and Gas Department, Energy Research Institute of the Russian Academy of Sciences, **Moscow, Dr. Narsi Ghorban**, Secretary to the Environment and Energy Commission of the International Chamber of Commerce, Tehran, **Iran, Mr. Nikolaos Tsafos**, Co-Founder, Enalytica, **USA**



Mr. Alejandro Ulzurrun, (left) Head of Unit responsible for Communication & Interinstitutional relations in DG ENER, European Commission, Brussels, Prof. Tatiana Mitrova, (right) Research Scholar, Center on Global Energy Policy, Columbia Global Centres, France and Head of Oil and Gas Department, Energy Research Institute of the Russian Academy of Sciences,



Dr. Narsi Ghorban, Secretary to the Environment and Energy Commission of the International Chamber of Commerce, Tehran, **Iran**



Mr. Nikolaos Tsafos, Co-Founder, Enalytica, USA





- ♦ Presentation of IENE's Study "SE Europe Energy Outlook 2016"
- Mr. Costis Stambolis, (left) Executive Director, IENE, Greece and Mr. Gus Papamichalopoulos, (right) Senior Partner, KG Law Firm/ Secretary General, IENE, Greece

Moderator: Dr. John Desypris, (far left) Director, Regulatory Affairs, Mytilineos Holdings S.A., Past Chairman of IENE, **Greece**



Panel discussion on the "SE Europe Energy Outlook 2016" with the participation of:

Mr. Nenad Stefanovic, Senior Expert for Electricity, AERS, Serbia, Mr. Gokhan Yardim, General Manager, Turkerler Energy Investment Holding, Turkey, Dr. Christos Papadopoulos, Regional Director Europe, Energy Exemplar, UK, Mr. Aleskandar Mijuskovic, Executive Director Coordinated Auction Office in South East Europe, SEECAO, Montenegro, Mr. Vladimir Durovic, Manager, Development Division Dpt., Plinacro, Croatia



Session III – Energy Security and Market Integration Priorities in SE Europe

Moderator: Mr. Christos Dimas, (far left) Chairman, Hellenic-Russian Chamber of Commerce/Member of the BoD, IENE, Greece

Prof. Dr. Ionut Purica, Executive Director, Advisory Center for Energy Environment, Romanian Academy, Romania, Mr. Patrick Larkin, Senior Advisor, Energy Charter Secretariat, Belgium, Mr. Yurdakul Yigitguden Co-ordinator of OSCE Economic and

Environment Activities, Organization for Security and Co-operation in Europe, **Austria**, **Mr. Spyros Paleoyannis**, Energy Consultant, ex- CEO, Public Gas Corporation, **Greece**, **Dr. George Paparsenos**, Independent Energy Consultant, ex- CEO, DESFA, **Greece**

Session III – Energy Security and Market Integration Priorities in SE Europe



Mr. Patrick Larkin, Senior Advisor, Energy Charter Secretariat, Belgium



Prof. Dr. Ionut Purica, Executive Director, Advisory Center for Energy and Environment, Romanian Academy, **Romania**



Mr. Yurdakul Yigitguden Co-ordinator of OSCE Economic and Environment Activities, Organization for Security and Co-operation in Europe, Austria



Mr. Spyros Paleoyannis, Energy Consultant, ex- CEO, Public Gas Corporation, Greece



Dr. George Paparsenos, Independent Energy Consultant, ex- CEO, DESFA, Greece





Moderator: Prof. Dimitrios Mavrakis, (far left) Director, Energy Policy and Development Centre of the National and Kapodistrian University of Athens, Greece, Ms. Sylvia Beyer, Desk Officer, Office of Global Energy Policy, Country Studies Division, International Energy Agency (IEA), Prof. Osman Sevaioglu, Electrical Energy Sector Expert-Electrical and Electronics

Engineering Department, Middle East Technical University, **Turkey,Mr. Savvas Politis**, Scientific Project Officer, Joint Research Centre Institute for Energy and Transport, **The Netherlands**, **Prof. Athanasios G. Konstantopoulos**, Chairman and Director, Centre for Research and Technology Hellas (CERTH), **Greece**, **Dr. Spyros Kiartzis**, Director Alternative Energy Sources and New Technologies, Hellenic Petroleum SA, **Greece**, **Mr. Costas Theofylaktos**, Chairman, COGEN Greece, Member of the BoD, IENE, **Greece**, **Mr. Nicholaos Sofianos**, Research Projects Co-ordinator, Institute of Energy for SE Europe (IENE), **Greece**

2nd Day: Thursday, June 30, 2016





Moderator: Mr. Aleskandar Mijuskovic, (far left) Executive Director Coordinated Auction Office in South East Europe, SEECAO, Montenegro, Dr. Vesna Borozan, Professor Faculty of Electrical Engineering and Information Technologies, University of Sts. Cyril and Methodius, FYROMacedonia, Mr. Nikolay Iliev, Deputy Director Finance and Budget, Electricity System Operator (ESO EAD), Bulgaria, Mr. Ioannis Argyrakis, Director, Hydroelectric Generation Department, Public Power Corporation (PPC), Greece

Session VI – Electricity Market Operation: Lessons & Challenges- Panel Discussion



Moderator: Mr. Nenad Stefanovic, (far left) Senior Expert for Electricity, AERS, Serbia, Mr. Mustafa Karahan, Board Member, Energy Exchange Istanbul (EPIAS), Turkey, Mr. Milos Mladenovic, Managing Director, SEEPEX, Serbia, Mr. George Stamtsis, General Director, Hellenic Association of Independent Power Producers (HAIPP), Greece, Dr. Nikolaos P. Ziogos, Assistant Director Regulatory & European Affairs, Electricity Market Operator SA (LAGIE), Greece, Dr. Vassilis Nikolopoulos, CEO & Co-Founder, Intelen, Greece



Moderator: Dr. Narsi Ghorban, (far left) Secretary to the Environment and Energy Commission of the International Chamber of Commerce, Tehran, Iran , Dr. Costas Karagiannakos, Division Head, International Projects & Gas Supply/ Executive Director, Public Gas Corporation of Greece (DEPA), Greece, Dr. Azizollah Ramazani, Director of International Affairs, National Iranian Gas Export Company (NIGEC), Iran, Mr. Gokhan

Yardim, General Manager, Turkerler Energy Investment Holding, Turkey, Mr. Vladimir Durovic, Manager, Development Division Dpt., Plinacro, Croatia, Mr. Milan Zdravkovic, CEO Assistant for Economy, Srbijagas, Serbia, Mr. Anastasios Tosios, Technical Director, EPA Attikis, Greece, Mr. Charles Ellinas, CEO, Cyprus Natural Hydrocarbons Company Ltd., Cyprus

Session VIII (Part I) - Investment and Business Opportunities in the Oil Market in SE

Europe- Panel Discussion



Moderator: Dr. Hans Hutta, (far left) General Manager, International Center for Petroleum & Industrial Management (ICM), Vienna, Austria, Mr. Nikola Radovanovic, Chief Legal Officer for EU Legislation, EU Liaison Office, CEO Office, NIS Gazprom Neft, Serbia, Mr. Daniil K. Antonopoulos, Refinery Operations Manager, Hellenic Petroleum SA, Greece, Mr. Ilia Gjermani, Head, Regulatory and Management Ministry of Economy, Trade and Energy, Albania



Mr. Daniil K. Antonopoulos, Refinery Operations Manager, Hellenic Petroleum SA, Greece,



Mr. Ilia Gjermani, Head, Regulatory and Management Ministry of Economy, Trade and Energy, **Albania**

<u>Session VIII (Part II) – Investment and Business Opportunities</u> <u>in the Oil Market in SE Europe</u>



Moderator: Dr. Hans Hutta, (far left) General Manager, International Center for Petroleum & Industrial Management (ICM), Vienna, Austria, Mr. Dimitrios Gontikas, CEO & Vice-President, Kavala Oil, Greece, Mr. Yannis Grigoriou, General Manager, Exploration & Production of Hydrocarbon Division, Hellenic Petroleum SA, Greece, Dr. Konstantinos Nikolaou, Petroleum Geologist, Technical Advisor, Energean Oil & Gas, Member of the BoD, Institute of Energy for SE Europe, Greece, Mr. Charles Ellinas, CEO, Cyprus Natural Hydrocarbons Company Ltd., Cyprus



Mr. Dimitrios Gontikas, CEO & Vice-President, Kavala Oil, Greece



Mr. Yannis Grigoriou, General Manager, Exploration & Production of Hydrocarbon Division, Hellenic Petroleum SA



Dr. Konstantinos Nikolaou, Petroleum Geologist, Technical Advisor, Energean Oil & Gas, Member of the BoD, Institute of Energy for SE Europe



Mr. Charles Ellinas, CEO, Cyprus Natural Hydrocarbons Company Ltd., Cyprus

<u>Session IX – The Evolving Energy Landscape of SEE and the New Challenges – Roundtable Discussion</u>



Moderator: Mr. Yurdakul Yigitguden (far left) Co-ordinator of OSCE Economic and Environment Activities, Organization for Security and Co-operation in Europe, Austria, Mr. Savvas Politis, Scientific Project Officer, Joint Research Centre Institute for Energy and Transport, The Netherlands, Mr. Nikolaos Tsafos, Co-Founder, Enalytica, USA, Dr. Christos Papadopoulos, Regional Director Europe, Energy Exemplar, UK, Mr. Ghasem Aghaie, Deputy Director, National Iranian Gas Export Company (NIGEC), Iran



General views of the "Energy Dialogue" conference





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