

11th SE Europe Energy Dialogue

"Energy Market Transition and Energy Security in SE Europe"

MET Hotel, Thessaloniki, 26-27 June, 2018

Programme

Day 1: Tuesday, June 26, 2018

12:00-13:30 Conference Registration and Coffee

13:30-15:00 Conference Opening Session

Chair: Mr. Costis Stambolis, Executive Director, IENE, Greece

- Opening Remarks by Mr. John Chadjivassiliadis, Chairman, IENE, Greece
- Video Message by Dr. Fatih Birol, Executive Director, International Energy Agency, Paris
- Opening Address by Mr. Michalis Verroiopoulos, Secretary General for Energy and Mineral Resources, Ministry of Energy and Environment, Greece
- Mr. Simon Uzunov, Electricity Expert / Deputy Head of Unit, Energy Community, Vienna
- Mr. Gurbuz Gonul, Acting Director, Country Support and Partnerships, IRENA, Abu Dhabi

15:00-16:30 Session I: International and Regional Perspectives

Chair: Mr. Gus Papamichalopoulos, Deputy Chairman, IENE, Partner, KG Law Firm, Greece

- Mr. Tim Yeo, Chairman of The New Nuclear Watch Institute, Former Minister of Energy, UK
- Mr. Jason Rousopoulos, Deputy CFO, IPTO, Greece
- Dr. Yurdakul Yigitguden, Independent Energy Consultant and Former Coordinator of OSCE Economic and Environment Activities, Organization for Security and Co-operation in Europe, Turkey
- Prof. Ionut Purica, Executive Director, Advisory Center for Energy and Environment, Romanian Academy, Romania
- Dr. Charles Ellinas, CEO & Founder, EC Natural Hydrocarbons Company Ltd., Cyprus and UK
 O + A

16:30-17:00 Coffee Break

17:00-18:00 Session II: Energy Market Transition and Key Policy Issues in SE Europe

Chair: Dr. Hans Hutta, General Manager, International Center for Petroleum & Industrial Management (ICM), Vienna, **Austria**

- Keynote Address by Mr. Costis Stambolis, Executive Director, IENE, Greece
- Mr. Slavtcho Neykov, Chairman of the Board of Managers, Energy Management Institute,
 Sofia, Bulgaria

- Ms. Eugenia Gusilov, Director, Romania Energy Center (ROEC), Bucharest, Romania
- Dr. Spyros J. Kiartzis, Manager New Technologies and Alternative Energy Sources, Hellenic Petroleum S.A., Greece
 Q + A

18:00-19:00 Session III: Panel Discussion on Energy and Geopolitical Perspectives

Chair: Mr. Christos Dimas, Chairman of the Geopolitics and Energy Committee and Member of the BoD, IENE, Honorary Chairman of the Hellenic-Russian Chamber of Commerce, **Greece**

- Mr. Aleksandar Kovacevic, Energy Expert, Belgrade, Serbia
- Prof. Ionut Purica, Executive Director, Advisory Center for Energy and Environment, Romanian Academy, Romania
- Mr. Yurdakul Yigitguden, Independent Energy Consultant and Former Co-ordinator of OSCE Economic and Environment Activities, Organization for Security and Co-operation in Europe, Turkey
- Mr. Vladimir Durovic, Energy Expert, Croatia
- Dr. Christos Papadopoulos, Regional Director Europe, Energy Exemplar, UK

19:00-21.00 Cocktail Reception at the Atrium

Day 2: Wednesday, June 27, 2018

08:30-09:00 Registration

09:00-11:00 Session IV: The Ascendance of Electricity Markets in SE Europe and Infrastructure and Investment Priorities

Chair: Mr. Nenad Stefanovic, Senior Expert for Electricity, Energy Agency of the Republic of Serbia (AERS), **Serbia**

- Ms. Epistimi Oikonomopoulou, Desk Officer for Greece, DG Energy, Brussels
- Mr. Ioannis Retsoulis, Advisor Wholesale Markets & Network Codes, Eurelectric, Brussels
- Mr. Aleksandar Mijuskovic, Executive Director Coordinated Auction Office in South East Europe, SEECAO, Montenegro
- Mr. Simon Uzunov, Electricity Expert / Deputy Head of Unit, Energy Community, Vienna
- Mr. Francisco-Jose Fortuny, Principal Banker, Natural Resources, EBRD, London
 Q + A

Panel Discussion on SEE's emerging regional energy market with the participation of:

- Mr. Vassilis Rallis, Energy Expert, Regulatory Authority for Energy, Greece
- Mr. Milos Mladenovic, Managing Director, SEEPEX, Serbia
- Mr. Konstantin Konstantinov, CEO, IBEX, Bulgaria
- Mr. Aristeidis Tasoulis, Hellenic Energy Exchange (HEnEx), Athens
- Mr. Roman Matkiwsky, Director Energy & Infrastructure, Black Sea Trade & Development Bank,
 Greece

11:00-11:30 Coffee Break

11:30-13:30 Session V: Supply Prospects and Market Realities in Advancing Gas Use in SEE

Chair: Dr. John Desypris, Head of Regulatory Authorities, Mytilineos Holdings S.A., Greece

- Keynote Address by Dr. Sergei Komlev, Head of Contract Structuring and Pricing Directorate Gazprom Export, Russia (tbc)
- Mr. Gokhan Yardim, Natural Gas General Manager, Turkerler, Ankara, Turkey

- Mr. Aleksandar Kovacevic, Energy Expert, Serbia
- Mr. Vladimir Durovic, Energy Expert, Croatia
- Mr. Dimitris Manolis, Head of International Activities/Projects, DEPA, Greece
- Mr. Dimitris Kardomateas, Head of the Strategy & Development Division, Hellenic Gas Transmission System Operator, Greece

Q + A

Panel Discussion on the Evolution of Natural Gas Markets in SEE with the participation of:

- Mr. Leonidas Bakouras, General Manager, Gas Distribution Company Thessaloniki- Thessalia
 S.A., Greece
- Mr. Vladimir Durovic, Energy Expert, Croatia
- Mr. Ilia Gjermani, Head, Regulatory and Management Ministry of Economy, Trade and Energy, Tirana, Albania
- Mr. Anastasios Tosios, Commercial Director, Attiki Natural Gas Distribution Company, Greece
- Ms. Ljiljana Topalovic, DSO coordinator, Srbijagas, Belgrade, Serbia
- Mr. Theodoros Terzopoulos, CEO, DEDA, Greece

13:30-14:30 Light Lunch

14:30-16:15 Session VI: Grid Transformation and Innovation for High RES Penetration in SEE

Chair: Prof. Dimitrios Mavrakis, Director, KEPA National and Kapodistrian University of Athens, Greece

- Dr. John Kambouris, Chief Officer of Operation, Infrastructure & Market, IPTO, Greece
- Mr. Manuel Serrano Matoses, Head of New Technologies / Department of Technology at ETRA Group, Spain
- Dr. Vesna Borozan, Professor, Faculty of Electrical Engineering and Information Technologies,
 University of Ss. Cyril and Methodius, Skopje, FYR of Macedonia
- Dr. Christos Papadopoulos, Regional Director Europe, Energy Exemplar, UK
- Dr. Platon Baltas, Senior Partner, EUDITI, Athens, Greece

Q + A

16:15-16:30 Coffee Break

16:30-18:00 Session VII: The Key Role of the Building Sector in Improving Energy Efficiency in SEE

Chair: Dr. Vesna Borozan, Professor, Faculty of Electrical Engineering and Information Technologies, University of Ss. Cyril and Methodius, **FYR of Macedonia**

- Dr. George Paparsenos, Energy Expert, Greece
- Ms. Astghine Pasoyan, Team Leader and EE Finance Expert, EE and Thermal Building
 Refurbishment Project in Yerevan, LDK Consultants Europe S.A./EIB Armenia, Yerevan, Armenia
- Mr. Nikola Tomasovic, Energy Consultant, WEC Future Energy Leader, Belgrade, Serbia
- Ms. Mavica Iliou, Director, Green Banking & Development Programms, Group ESMS Officer,
 Piraeus Bank, Greece
- Ms. Eva Athanasakou, Managing Partner, EYDITI, Athens, Greece

 $\Omega + \Delta$

Conference Summing Up by Energy Dialogue Coordinator, **Mr. Costis Stambolis**, Executive Director, IENE, **Greece**

19:00 Departure from hotel lobby for visit (and dinner) to the Gerovasiliou Winery at Epanomi (30' drive from Thessaloniki)

The 11th SE Europe Energy Dialogue is

under the Auspices of

with the support of





Sponsored by





and supported by











Media Partners

№ H KAΘHMEPINH





